

V1B 2021 SCHIOLD USCOTS SLIDES 1

## Teaching Confounding: Part 1

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**Milo Schield, Augsburg University**  
*Fellow: American Statistical Association*  
*Member: International Statistical Institute*  
*US Rep: International Statistical Literacy Project*  
*President National Numeracy Network*

**USCOTS Workshop Online**  
 June 26, 2021

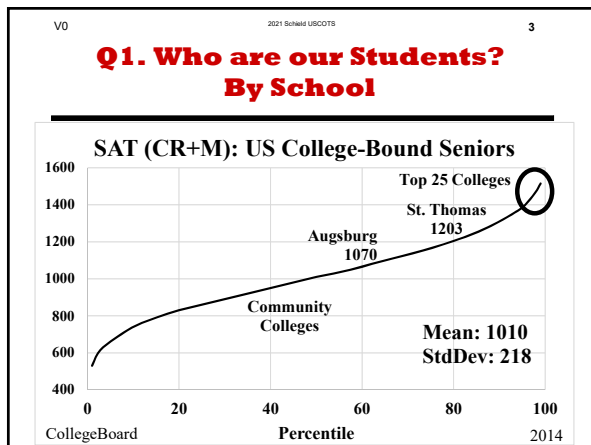
[www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf)  
 Paper: [www.StatLit.org/pdf/2021-Schild-USCOTS.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS.pdf)

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## Should We Teach Confounding? Four Questions

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1. Who are our students and what kind of data and statistics do they deal with?
2. Why statistical ideas do they need?
3. What if we don't teach confounding?
4. Are we professionally negligent if we don't teach them about confounding and controlling for (taking into account) a confounder?



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### Q1. Who are our Students? SAT Percentile By Major

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	SAT MATH	PERCENTILE	MAJOR
Most teachers 80 <sup>th</sup> percentile	613	80%	Math/Stats
	585	72%	Physical Sciences
	579	70%	Engineering
	554	62%	Comp. Science
	551	61%	Biological
Most students: 51 <sup>st</sup> percentile	550	61%	Social Sciences
	522	51%	Business
	522	51%	English Lang/Lit
	506	46%	History
	498	43%	Communication
	489	40%	Psychology
	482	38%	Education

Business Insider (2014), College Board (2015)

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### Students Taking Intro Stats at US Four-Year Colleges

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Based on their majors, 57% of four-year college students take introductory statistics: statistical inference.

Business/Econ	Sociology /SocWork	Health	Pysch	Bio
40%	20%	18%	12%	10%

2011 US 914K: [https://nces.ed.gov/programs/digest/d13/tables/dt13\\_322.10.asp](https://nces.ed.gov/programs/digest/d13/tables/dt13_322.10.asp)

Most college students taking introductory statistics (inference) deal mainly with observational studies.

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### Harvard Business Review: Search 40K Papers: Title, Abstract

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#	INFERENTIAL	CONTROL/CONFOUND
22	"clinical trial" <b>18</b>	2,263 control
7	"statistical significance"	234 "control of" <b>200</b>
4	"statistically significant"	113 "take (ing) into account"
3	"standard error"	30 "compensate (ing) for"
1	"sampling error"	19 "control (ed, ing) for"
1	"margin of error"	18 confound (er, ing)
1	"prediction interval"	17 "adjust (ed, ing) for"
1	p-value	3 "sampling bias"
0	"sampling distribution"	0 "alternate explanation"
0	"confidence interval"	0 "common cause"
0	"null hypothesis"	0 "effect modifier"
0	"reject the null"	0 "Simpson's paradox"
0	"random assignment"	0 "lurking variable"

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### Reasons We Should Teach Confounding

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1. Who are our students? *Majors in Business, Econ, Social Sciences, Health, Psychology...*
2. What statistical ideas do they need? *Association, observational study, quasi-experiment, causation, confounding...*
3. What if we don't teach confounding? *Students will treat association as evidence of causation. E.g., social justice, gender justice*
4. Are we professionally negligent if we don't teach our students what they need? *Absolutely!*

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### Six Reasons We Should NOT Teach Confounding



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1. Statisticians got *burned* on causation: eugenics
2. Confounding is irrelevant with randomization
3. Confounding isn't statistics. Stats = variation
4. Confounding => multivariate and assumptions
5. Confounding course requires new FTE
6. Confounding creates statistical cynics

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### 1834: Allis Exterendum

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*To be threshed out by others*

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### 1883: Galton coined Eugenics



EUGENICS IS THE SELF DIRECTION OF HUMAN EVOLUTION


LIKE A TREE  
EUGENICS DRAWS ITS MATERIALS FROM MANY SOURCES AND ORGANIZES THEM INTO AN HARMONIOUS ENTITY.

<https://www.nature.com/articles/s41437-020-00394-6>.

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### 1907: Eugenics Society Formed

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Galton proposed that mating be regulated so as to enhance the breeding stock of the human race.

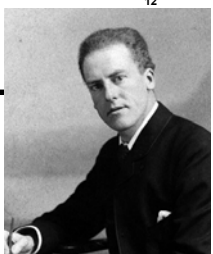
- *Fitter families for Future Firesides.*
- *Better breeding*
- *Sow just the good seed*

If the goal is improvement and progress, then eugenics would not just ameliorate social problems – it would eradicate them! An irresistible allure!

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### Karl Pearson

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Galton's chair in Eugenics.  
Scientific racism?

Imperialism justified by nature:  
Social Darwinism

1896: Created correlation coefficient

1900: Created chi-squared test. Start of Math-Stats!

**1911: Causation: another fetish among the inscrutable arcana of ... modern science.**

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### 1912: Fisher (21): Steward at International Eugenics Conf.

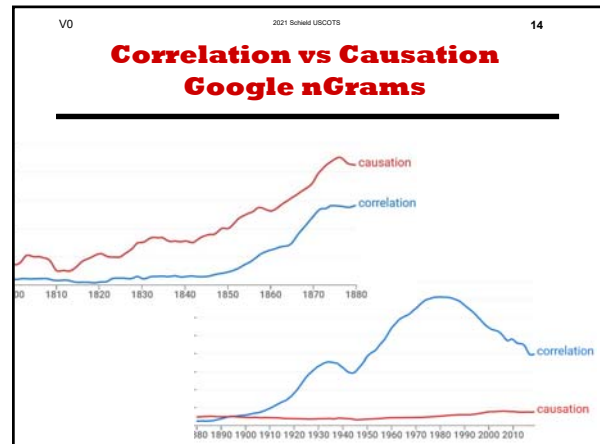
1914: "Some hopes of a Eugenist"

1935: *Design of Experiments*  
Null hypothesis;  
random assignments

1938: "Pay mothers for A1 babies"



<https://www.adelaide.edu.au/library/special/exhibitions/significant-life-fisher/eugenics/>



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### Conclusion by early Statistical Educators

Many of statistics' founders flirted with eugenics as a causal solution to social problems.

Compartmentalization or hypocrisy?

Bottom line: Statistical educators should not 'touch' causation in observational studies.

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### Association vs. Causation What about Confounding?

Confounding Association	Causation
YES	NO
3. Cornfield	

Association	Causation
YES	Confounding NO
2. Statistical Education	

Association	Causation
YES	NO
1. Statistical Education	

"Association is not Causation"  
No mention of confounding

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### Teaching Statistics

We teach the **wrong things** in the **wrong way** in the **wrong order**. Richard de Veaux\*

Consider teaching "Association is not causation"

- 1973 Berkeley sex discrimination case
- Ice cream sales and burglaries

Problem: These involve confounding – not chance.  
Students are exposed to confounding one time!

\* <https://www.tandfonline.com/doi/full/10.1080/10691898.2016.1263493>

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### Confounder-Based Statistical Literacy

Literacy deals with arguments.

The point of the argument

The more disputable the point the stronger the evidence must be

Statistics as Evidence

"All Statistics are Socially Constructed"  
So, "Take CARE"!!  
Statistics may be influenced

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### Confounder-Based Statistical Literacy

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Different: Less than a 30% overlap with traditional stats.

Quick overview of a confounder-based statistical literacy.

1. Statistical Literacy versus critical thinking?
2. Different kinds of association?
3. Grammatical signs of association and causation?
4. Kinds of influences on a statistic?
5. Overlap between StatLit and traditional statistics?

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### Statistics: Socially Constructed; Are Influenced

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Lots of influences on a given statistic.  
Need to group these influences into three to five categories

**CARE: Four kinds of influence on a statistic**

**C Confounding:** Influenced by related factors

**A Assembly:** Influenced by other choices

**R Randomness:** Influenced randomly by chance

**E Error:** Influenced systematically (e.g, bias)

Take CARE: Good advice in life and in statistics!

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### Statistics Can Be Influenced

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The point of the argument

The more disputable the point the stronger the evidence must be

Statistics as Evidence

"All Statistics are Socially Constructed"  
So, "Take CARE"!!

Statistics may be influenced by:

C	A	R	E
Confounding	Assembly	Randomness	Error

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### Separate Critical Thinking from Statistical Literacy

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Statisticians may use arguments involving causation (critical thinking) to illustrate statistical literacy.

Point of the argument

Critical Thinking

A more disputable point needs stronger evidence

Statistics as evidence

Strength and Relevance of the Statistic(s)

Statistics as the point

Statistical Literacy

A stronger statistic is more resistant to influence

Statistics are numbers in context  
Statistics can be influenced

Confounding Assembly Randomness Error

Statisticians may argue for a causal explanation personally – but not as a statistician.

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### Introduce Association; Study Grammar!

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Students have difficulty with statistical association.  
Technical definition: quantitatively-based connection  
Two group comparison versus two factor co-variation.

**ASSOCIATION (statistical)**

Comparison (Two-groups)	Type	Co-Variation (Two factors)
Women live longer than men	Ordered	As height increases, weight increases
US women live five years (6.6%) longer than men.	Arithmetic	For each additional inch in height, weight increases by five pounds

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### Association is Not Causation: Study Grammar

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Semantics: Association is not [necessarily] Causation

A: Association	B: Between	C: Causation
Asserts an association; Says "what"	Asserts an association but suggest causation	Asserts causation; Asserts "how" *
associated/association correlation	increases, raises, ups; cut	cause, create, produce effect, result, consequence
Two-group comparisons: "Women live longer than men" "Men more likely to drink beer"	"As x ↑, y ↓"; "more x, less y" before/after; linked, factor leads to; causal factor due to, because of	Sufficient: prevent, stop "If X, then Y will happen" Contra-factual

Based on common usage by many today, but not "etched in stone" for all. \* Other words OK in context. Schiold VOK

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## Disparity is not Discrimination: Study the Grammar

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Simple application of “Association is not Causation”.

Semantics: Differences or Disparities are not [necessarily] Discrimination

A: Association	B: Between (moral)	C: Causation (moral)
Math Differences: Count/Rate/Amount	Descriptive Differences with a Moral Connotation	Immoral Differences: Evaluative or Judgemental
different, unequal	unequal/inequality	inequity/inequitable
Rank: first, second, last	disproportionate	unfair/unjust/undeserved
Superlatives: highest/lowest	discriminate: discern difference	discriminate: with prejudice
Comparatives: more, higher, times as much, percent more	disparity / disparate impact over/under represented	discrimination* racism/sexism

\* Discrimination: direct/intended (racist/sexist) vs indirect/unintended; individual vs social (systemic or structural)  
Based on common usage by many today, but not "etched in stone" for all.

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## CARE: Influence of Confounding

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Confounded/confounding: Confused, confusing  
 Confounder: Found with, that which confuses  
**Confounder:** A 3<sup>rd</sup> factor that is related to an association, that causes the outcome and is not caused by the predictor.

**Controlling for** the influence of a confounder can:

- Reverse an association
- Nullify an association
- Decrease – but not nullify or reverse – an association
- Increase an association

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## CARE: Confounding

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- Not listed in McKenzie’s 2004 survey of 30 “possible core concepts” in statistics education.
- Not listed in index of most intro statistics textbooks

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- Featured in Fisher-Cornfield debate on association between smoking and lung cancer. Cornfield (1958)
- “Confounding and variations are two major obstacles in learning from data”. Tintle, Cobb, etc. (2013)

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- Can be visually demonstrated. Wainer (2003).

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## CARE: Influence of Assembly

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How they were collected, defined, grouped, summarized, compared and presented.

The context in which things are counted or measured  
 Small change in syntax; big change in semantics!

- Popes have above-average lifespan
- 90% of shoppers\* say Costco is a good place to shop!  
 \* 1,024 shoppers interviewed outside Costco


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## CARE: Influence of Randomness


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### CARE: RANDOM

Extremes	Big Data	Small Samples
Sports Illustrated	Lottery, Words	Galton board
Pilot performance	Runs, Patterns	Sample size
Pre-vs-post	Birthday match	Small classes



Fair coin: find longest run of heads in a row  
 10 Longest run! One chance in 1,024



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## CARE: Influence of Error (Bias)

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Includes “confusion of the inverse”

### CARE: ERROR

Wrong Order	Bias	Lies
Subtract, Divide	Subject	Mistakes
Comparisons	Measurement	Prevarication
Ratios	Sampling	Weasel words



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## Teaching Confounding: Part 2

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**USCOTS 2021**  
 June 26, 2021

www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf  
 Paper: www.StatLit.org/pdf/2021-Schild-USCOTS.pdf

V0 2016 IASE-2 2

## GAISE 2016 Add Multivariable Thinking

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- give "students experience with multivariable thinking"
- understand "the possible impact of ... *confounding*"
- See how "a third variable can change our understanding"
- Help students "identify *observational studies*"
- teach multivariate thinking "in stages" and
- use "simple approaches (such as stratification)"


**This change is HUGE! It may be the biggest content change since dropping combinations in the 1980s.**

V0 2016 IASE-2 3

## GAISE 2016 Appendix B: Observational Data

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Multivariable thinking is critical to make sense of the *observational data* around us. The real world is complex and can't be described well by one or two variables. [Italics added]



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## 2016 GAISE Appendix B: Closing Thoughts (1)

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"Multivariable thinking is critical to make sense of the observational data around us. This type of thinking might be introduced in stages":

1. Learn to identify observational studies
2. Why randomized assignment ... improves things
3. Wary: cause-effect conclusions from observational data
4. Consider – and explain -- confounding factors
5. Simple approaches (stratification) to show confounding

[http://www.amstat.org/education/gaise/collegeupdate/GAISE2016\\_DRAFT.pdf](http://www.amstat.org/education/gaise/collegeupdate/GAISE2016_DRAFT.pdf)

V0 2016 IASE-2 5

## 2016 GAISE Appendix B Closing Thoughts (2)

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"If students do not have exposure to simple tools for disentangling complex relationships, they may dismiss statistics as an old-school discipline only suitable for small sample inference of randomized studies."

"This report recommends that students be introduced to multivariable thinking, preferably early in the introductory course and not as an afterthought at the end of the course."

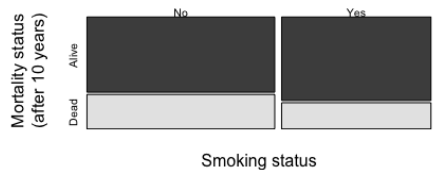
V0 2016 IASE-2 6

## Show Multivariable #1: Ekisogram

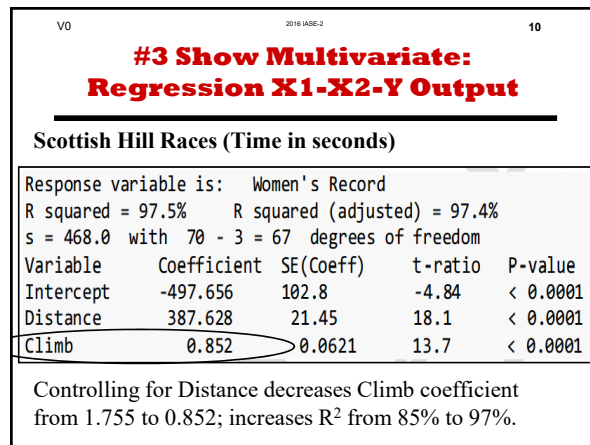
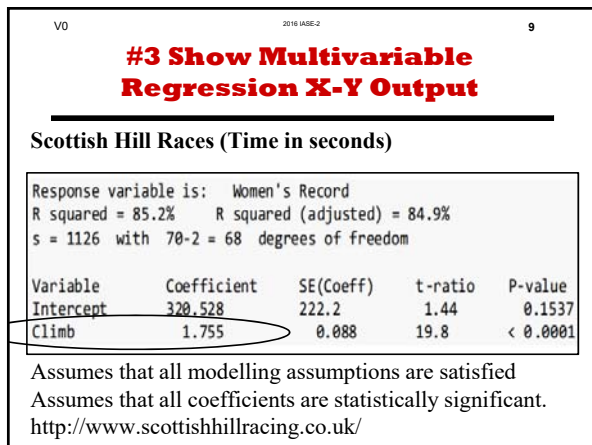
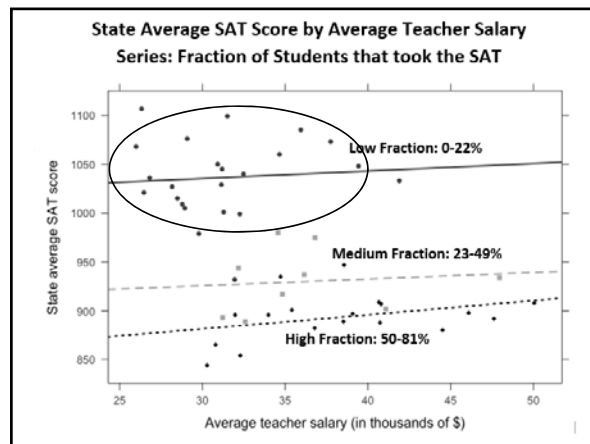
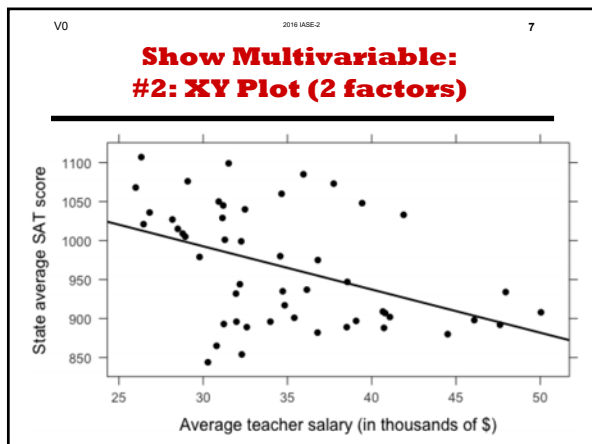
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Show probabilities as areas:

**Association of smoking and mortality**



Comparing height and width: not compelling.



VO 2016 IASE-2 11

**Problems with  
these Three Techniques**

1. Do these visualizations “explain” confounding?
2. Can students use these to work problems with numerical answers?
3. Will this be on the final?

If all three answers are “No”, teachers are unlikely to spend much time showing multivariable thinking on observational data.  
The GAISE 2016 update may be DOA:  
Dead on Arrival ☹

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**Today's students want to  
engage in social issues**

Most social issues involve social statistics:  
counts and ratios (averages, percents & rates)

Most ratio (per) statistics are still *crude statistics*:  
they don't take anything else into account.

To really understand ‘per’ statistics, students need to see how to *control for per confounders*.

Students get engaged in “seeing” there may be  
“a story behind the statistics”.

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### Most Social Statistics are Observational Statistics

This is an opportunity for hypothetical thinking!

https://knoema.com/atlas/topics/Demographics/Mortality/Crude-death-rate

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### Observational Statistics: Covid19 Death Rates: RI vs CT

RI: lower per case (horiz), higher per capita (vert)

www.worldometers.info/coronavirus/country/us/ 5/1/2021

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### Compare Covid Death Rates: South Africa with Czechia

SA: lower per capita (horiz.); higher per case (vert.)

WorldMeters

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### Confounder Solutions: Effect Size and Study Design

CONTROL OF CONFOUNDERS	
Physical Control (Grade = Quality)	
Experiment	Observational Study
A+ Scientific	C Longitudinal
A- Random Assign	D Cross-sectional
B Quasi-Exper	F Anecdotal story

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### “Taking into Account”: “Controlling FOR”: Mental

Computer methods: Powerful, but may obscure.  
Manual methods are easy to do (weighted average) and can “show” students the key ideas (graphical).

CONTROLLING FOR CONFOUNDERS	
Take into account (mental)	
Can do by hand	Calculator/Computer
1 Select/Stratify	4 Linear Regression
2 Form Ratios	5 Logistic Regression
3 Standardize	6 Multivariate Regress

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### Standardizing Ratios: MV Analysis w/o Software

Standardizing converts a crude comparison\* of averages, rates or percents into an adjusted comparison.  
\* a mixed fruit -- apples and oranges -- comparison  
Standardizing adjusts the weights: the mix!  
Standardizing with a binary confounder can be:

- Algebraic: categorical predictor
- Graphical: binary predictor



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### Hospital Death Rates: Crude Comparison

Mixed-fruit Comparison

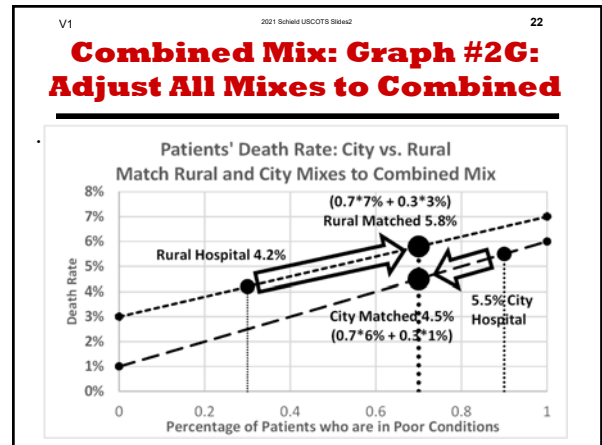
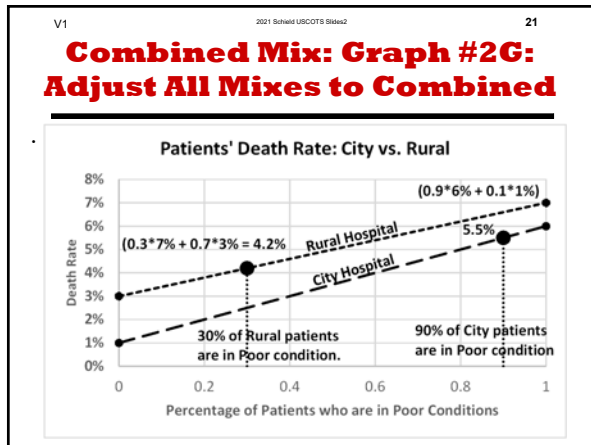
Patients' Death Rate (Mix: Percentage in this condition)			
Hospital	Good Cond.	Poor Cond.	All
City	1% (10%)	6% (90%)	5.5%
Rural	3% (70%)	7% (30%)	4.2%
All: City	= 0.1*1% + 0.9*6%		1.3 points
All: Rural	= 0.7*3% + 0.3*7%		City higher

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### Combined Mix: Algebra #2A: Adjust All Mixes to Combined

Standardized (adjusted) for patient mix.

Match City & Rural Mixes to Combined Mix: 70%			
Patients' Death Rate (Mix: Percentage in this condition)			
Hospital	Good Cond.	Poor Cond.	All
City	1% (30%)	6% (70%)	4.5%
Rural	3% (30%)	7% (70%)	5.8%
All: City	= 0.3*1% + 0.7*6%		-1.3 pts
All: Rural	= 0.3*3% + 0.7*7%		City lower



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### What about Race-Based Statistics?

Consider 1994 US family incomes by race:

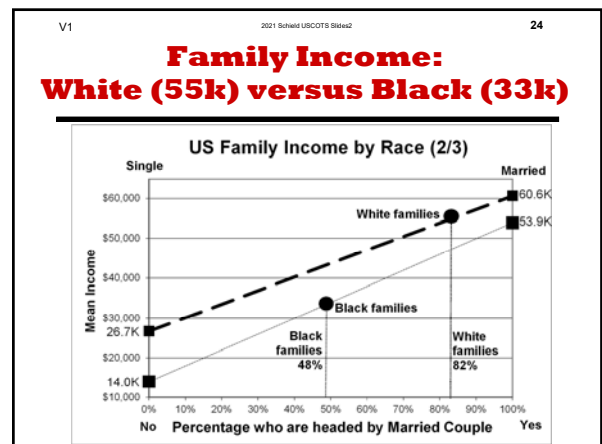
- \$55K for white families
- \$33K for black families

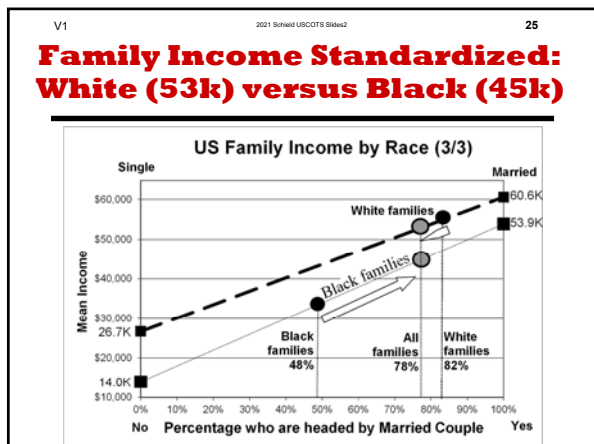
This \$22K black-white income gap is HUGE. Could it be due to racism? Certainly.

Does this disparity

- demonstrate the influence of racism? Maybe
- prove discrimination (racism)? No

Source: www.statlit.org/pdf/2006SchieldSTATS.pdf





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### Family Income Gap: "Explained by"

68% of black-white family income gap is explained by family structure

Controlling for Marital Status	Crude Before	Adjusted After	Change
Whites	55K	53K	-2K
Blacks	33K	45K	+12K
BW Income Gap	22K	8K	-15K

Percentage of gap explained:  $15K/22K = 68\%$

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### Family Income Gap: "Explained by"

If 68% of black-white family income gap is explained by family structure, doesn't this prove that most of the black-white income gap is NOT due to racism?

How would you answer this???

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### Teaching Social Statistics Is Our Job

Our students want to understand social inequalities and inequities;

Our students want to understand social disparities and discrimination.

One side quotes a crude comparison. The other sides says "BS" (bad statistics).

This 'conversation' is not socially productive.

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### Statistical Educators can make a Big Difference

By teaching confounding, statistical educators may be able to improve

- the quality of the arguments
- the quality of the critical thinking, and
- the quality of our social and political life.

If you really want to make a difference, think about teaching a confounder-based statistical literacy course.

V1B 20216 Schield USCOTS Slides3 1

## Teaching Confounding: Part 3: UNM and Cornfield

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*Paper: www.StatLit.org/pdf/2021-Schild-USCOTS.pdf*

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## Another Reason: Can't field a second course


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- Lack of sections (FTE limit)


University of New Mexico (Albuquerque) is offering MATH 1300: Statistical Literacy.

UNM is using sections normally allocated to the traditional statistical inference course: MATH 1350 Introductory Statistics.

20216 Schield USCOTS Slides3




## Univ. of New Mexico



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1. Math 1350 Introductory statistical inference. UNM offers ~20 sections (35 max) in ABQ.
2. Dr. Erik Erhardt (above left) looked for an updated complement to Math 1350.
3. Dean Peceny (above right) provided funds.
4. After interviewing several candidates, the committee choose Schield to implement his statistical literacy course.

20216 Schield USCOTS Slides3 4



## Getting Course Approved

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Getting a new course approved at a large public university is not a simple matter. Dr. Erhardt supervised the process.

This new statistical literacy course needed to satisfy a mathematics requirement:

- in the university core curriculum.
- in the state higher-education general education curriculum.

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## Getting Course Approved

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**Registrar:**

1. New course request (Form B)
2. *Catalog description*
3. *Sample syllabus*

**University of New Mexico (ABQ)**

1. New course signoff
2. Budgetary load implications

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## Getting Course Approved

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**New Mexico Higher Education Department**

1. Add Common Course Number (CCN)
2. *Student Learning Outcomes (SLOs)*

**NM Higher Education General Education**

1. Add a course to Gen Ed curriculum
2. *Goals and Student Learning Outcomes*
3. *Assess Student Learning Outcomes*
4. *Sample Assessment*

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**UNM 2021-22 Catalog**

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**Statistical Literacy** **NM UNIVERSITY CATALOG**

**MATH 1300 (3)**  
 Participants will study the social statistics encountered by consumers. Investigate the story behind the statistics. Study the influences on social statistics. Study the techniques used to control these influences. Strong focus on confounding.

Meets New Mexico General Education Curriculum Area 2: Mathematics and Statistics.

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**Course Component #1:  
Literacy Forum; 20% of grade**

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Online forum (Odyssey).

- Two challenges per week.
- Write a short response
- No free riders and anonymous
- Grading by instructor and peers

*Odyssey: A Journey to Life-Long Statistical Literacy*  
[www.statlit.org/pdf/2014-Schild-ICOTS.pdf](http://www.statlit.org/pdf/2014-Schild-ICOTS.pdf)

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**Course Component #2:  
Moodle Exercises: 30% of grade**

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**Multiple choice exercises**

- 8-12 exercises per chapter.
- One topic per exercise; 5-10 questions each.
- Two tries (if more than 2 choices)
- Immediate feedback

**One-line essay exercises:**

- Describe and compare counts, averages and percentages presented in tables and graphs.

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**Course Component #3:  
Confounder StatLit Textbook**

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- 1: Statistical literacy: Take CARE
- 2: Comparisons and CARE remedies
- 3: Measurements and Standardization
- 4: *Percent and Percentage Grammar*
- 5: *Rate and Chance Grammar. Social statistics*
- 6: *Comparisons Using Likely Grammar*
- 7: *Difficult Ratios and Cornfield Conditions*
- 8: Influences on Statistical Significance

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**Course Component #4:  
Quizzes and Final: 50% of grade**

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**Two, three or four chapter quizzes**

- Chapters 1 and 2
- Chapters 3 and 4
- Chapters 4, 5 and 6
- Chapters 7 and 8

**Final: Comprehensive**

- Read data in government documents.

V1B 20216 Schield USCOTS Slides3 12

**Teacher Training  
A New Prep!!!**

---

Less than a 30% overlap between confounder-based StatLit and traditional intro. Statistics.

Recommendations:

1. Study Schield papers and StatLit textbook.
2. Introduce in last weeks of inference course.
3. Read articles in the everyday media
4. Analyze news stories in class.
5. Teach as a topics course

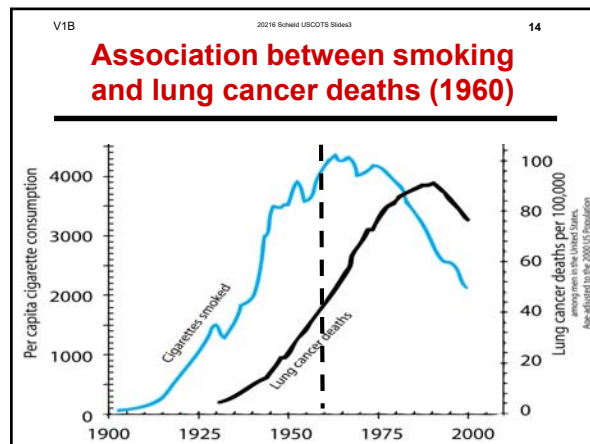
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### Another Problem: Statistical Cynics

---

Student: *You convinced me: Never trust a statistic! Even if it is not influenced by assembly, randomness, error or bias, it could be confounded! Confounding can affect statistical significance.*

Our goal is not to create statistical cynics.  
Our goal is to help students be critical thinkers!  
How can we do this?



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### Does smoking cause cancer? Sir Ronald Fisher (1950s):

---

Fisher was pre-eminent statistician of that time!  
He noted that association is not causation!  
Fisher, a smoker, provided data showing a correlation between twinship (fraternal vs. identical) and smoking preference.  
Fisher's data supported the claim that genetics could be a cause of smoking and lung cancer.  
Who would think of confronting Fisher?

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### Cornfield Conditions Jerome Cornfield

---

There is no test for confounding!  
Cornfield proved a necessary condition for a confounder **to nullify** an observed association.

*“Cornfield's minimum effect size is as important to observational studies as is the use of random assignment to experimental studies.”*  
Schield (1999) Simpson's Paradox & the Cornfield Conditions  
[www.statlit.org/pdf/1999SchieldASA.pdf](http://www.statlit.org/pdf/1999SchieldASA.pdf)

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### Three Greatest Contributions of Statistics to Human Knowledge

---

- Standard error: Error expected in random samples between parameter and statistic.
- Random assignment: statistically controls pre-existing confounders. Fisher (1930)
- Cornfield conditions: Conditions necessary for a confounder to nullify or reverse an observed association. Cornfield (1958)

ASA TC 2013 18

### Patient Condition: Good versus Poor

---

Patients' Death Rate			
Hospital	Good Cond.	Poor Cond.	ALL
City	1% ↓	6% ↓	5.5%
Rural	3%	7%	4.2% ↓
ALL	2.75%	6.25%	4.85%

\* 1.6 pts more likely to die at City (5.5) than Rural (4.2)  
Good condition: walked in. Poor condition: carried in.  
\* 3.7 pts more likely to die if Poor (6.25) than Good (2.75)  
3.7 points > 1.6 points. So Cornfield #1 is satisfied.

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### Cornfield Condition for Nullification or Reversal

*An association is nullified or reversed **only if***

- confounder (patient condition) has a stronger association with the outcome (death) than does the predictor (hospital).
- predictor (hospital) has a stronger association with the confounder (patient condition) than with the outcome (death).

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### Cornfield Condition for Nullification or Reversal

Death Rates

By Hospital: City 5.5%, Rural 4.2%, Overall 4.9% (31% more)

By Patient Condition: Poor health 6.3%, Good health 2.8% (125% more, 3.5 Pct Pts)

Condition: bigger death separation than Hospital. So Hospital-Death association could be reversed.

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### How does Confounding Interact with Statistical Significance?

Statistical educators know that a statistically-significant difference in observational data can become statistically insignificant after controlling for a related factor.

But our students never see this. This is statistical negligence! Here is how it is shown in statistical literacy.

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### Confounder Influence: Non-Overlap = Statistical Significance

Percentage of Babies who have low Birth-Weight

Y-axis: Low Birth Weights (5% to 17%)

X-axis: Percentage of Moms who are Under 19 (0% to 100%)

Labels: Mom smoked, Mom didn't smoke

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### Confounder Influence on Statistical Significance

Percentage of Babies who have low Birth-Weight

Y-axis: Low Birth Weights (5% to 17%)

X-axis: Percentage of Moms who are Under 19 (0% to 100%)

Labels: Standardized, Mom smoked, Mom didn't smoke

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### Meaning of Statistically Significant

If a sample outcome is statistically significant, what does this mean?

1. Outcome is very unlikely IF\* due to chance
2. Outcome is very unlikely ..... due to chance
3. Outcome is very unlikely TO BE due to chance

#1 is accurate (\* given or assuming)  
 #3 is wrong: opens the door to causation.  
 #2 is in-between and ambiguous.



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### Why We Should Teach Statistical Literacy

---

1. Most students need it, see value in it.
2. Separating stats from math has benefits
3. Link statistics to critical thinking (rhetoric)
4. Can show influence of confounding, assembly and bias on statistical significance
5. Can show the story behind the statistics
6. Cornfield conditions offset cynicism
7. Can improve debate on social issues

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### Schild Resources

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Read papers: [www.StatLit.org/Schild-Pubs.htm](http://www.StatLit.org/Schild-Pubs.htm)

Buy textbook: Wiley to publish in 2022.

# Teaching Confounding: Part 1

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**Milo Schield, Augsburg University**

*Fellow: American Statistical Association*

*Member: International Statistical Institute*

*US Rep: International Statistical Literacy Project*

*President National Numeracy Network*

*USCOTS Workshop Online*

*June 26, 2021*

*[www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf)*

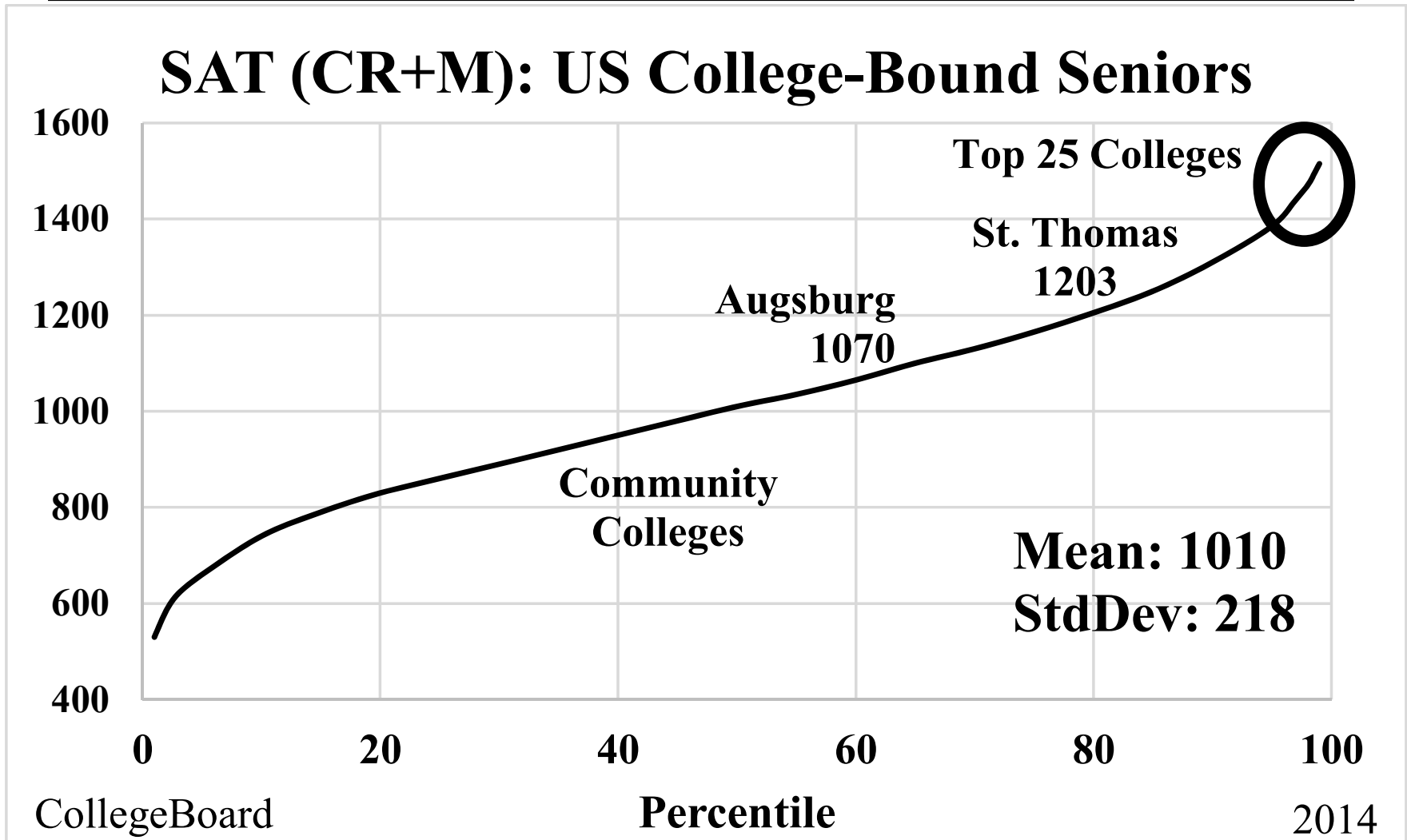
*Paper: [www.StatLit.org/pdf/2021-Schild-USCOTS.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS.pdf)*

# **Should We Teach Confounding? Four Questions**

---

1. Who are our students and what kind of data and statistics do they deal with?
2. Why statistical ideas do they need?
3. What if we don't teach confounding?
4. Are we professionally negligent if we don't teach them about confounding and controlling for (taking into account) a confounder?

# Q1. Who are our Students? By School



# Q1. Who are our Students?

## SAT Percentile By Major

Most teachers  
80<sup>th</sup> percentile

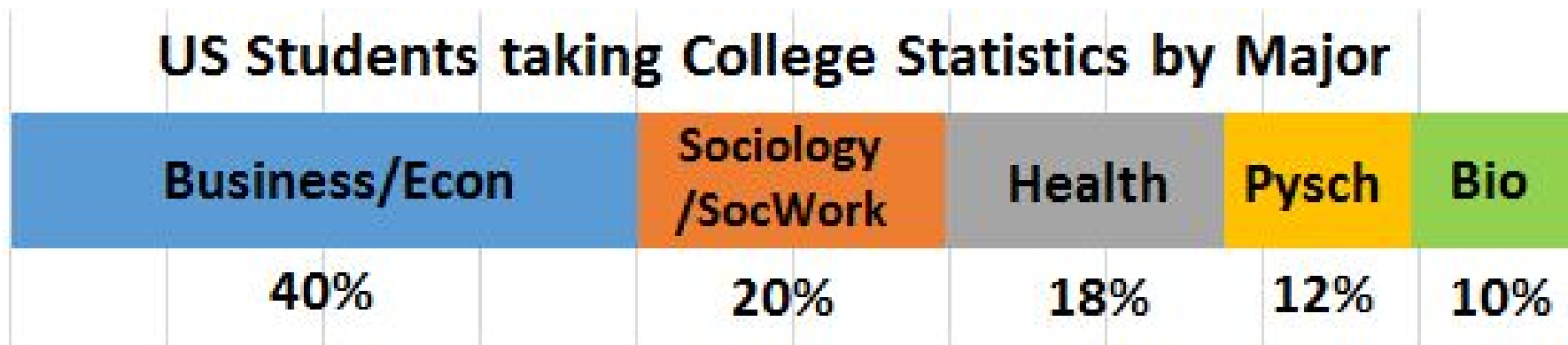
SAT MATH	PERCENTILE	MAJOR
613	80%	Math/Stats
585	72%	Physical Sciences
579	70%	Engineering
554	62%	Comp. Science
551	61%	Biological
550	61%	Social Sciences
522	51%	Business
522	51%	English Lang/Lit
506	46%	History
498	43%	Communication
489	40%	Psychology
482	38%	Education

Most students:  
51<sup>st</sup> percentile

Business Insider (2014), College Board (2015)

# Students Taking Intro Stats at US Four-Year Colleges

Based on their majors, 57% of four-year college students take introductory statistics: statistical inference.



2011 US 914K: [https://nces.ed.gov/programs/digest/d13/tables/dt13\\_322.10.asp](https://nces.ed.gov/programs/digest/d13/tables/dt13_322.10.asp)

Most college students taking introductory statistics (inference) deal mainly with observational studies.



# Harvard Business Review: Search 40K Papers: Title, Abstract

#	INFERENTIAL		CONTROL/CONFOUND
22	"clinical trial"	<b>18</b>	2,263 control
7	"statistical significance"		234 "control of" <b>200</b>
4	"statistically significant"		113 "take (ing) into account"
3	"standard error"		30 "compensate (ing) for"
1	"sampling error"		19 "control (ed, ing) for"
1	"margin of error"		18 confound (er, ing)
1	"prediction interval"		17 "adjust(ed, ing) for"
1	p-value		3 "sampling bias"
0	"sampling distribution"		0 "alternate explanation"
0	"confidence interval"		0 "common cause"
0	"null hypothesis"		0 "effect modifier"
0	"reject the null"		0 "Simpson's paradox"
0	"random assignment"		0 "lurking variable"

10X

# Reasons We Should Teach Confounding

---

1. Who are our students? *Majors in Business, Econ, Social Sciences, Health, Psychology...*
2. What statistical ideas do they need? *Association, observational study, **quasi-experiment**, causation, confounding...*
3. What if we don't teach confounding? *Students will treat association as evidence of causation. E.g., social justice, gender justice*
4. Are we professionally negligent if we don't teach our students what they need? *Absolutely!*

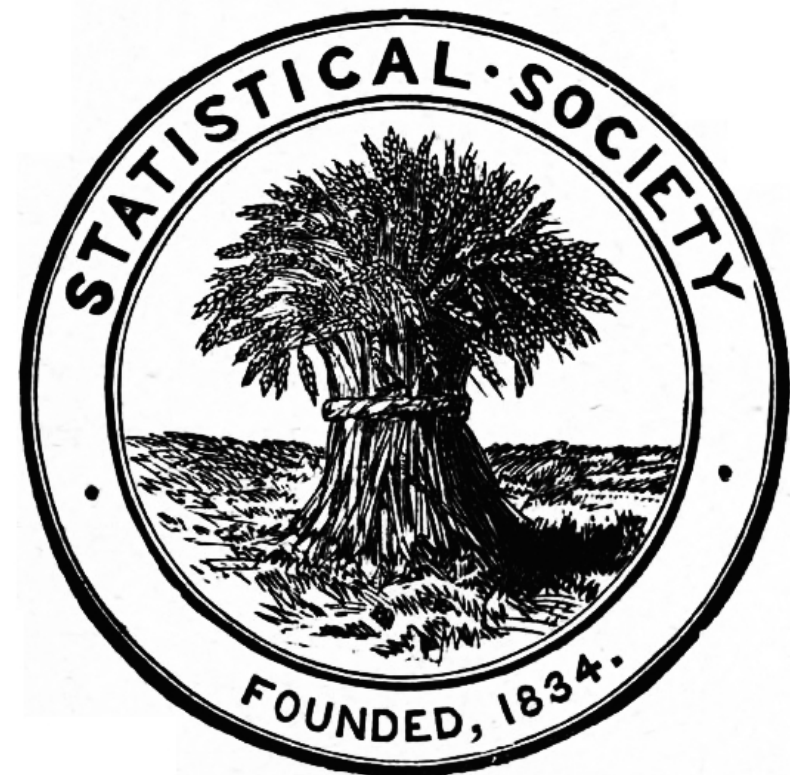
# **Six Reasons We Should NOT Teach Confounding**

---

1. Statisticians got *burned* on causation: eugenics
2. Confounding is irrelevant with randomization
3. Confounding isn't statistics. Stats = variation
4. Confounding => multivariate and assumptions
5. Confounding course requires new FTE
6. Confounding creates statistical cynics

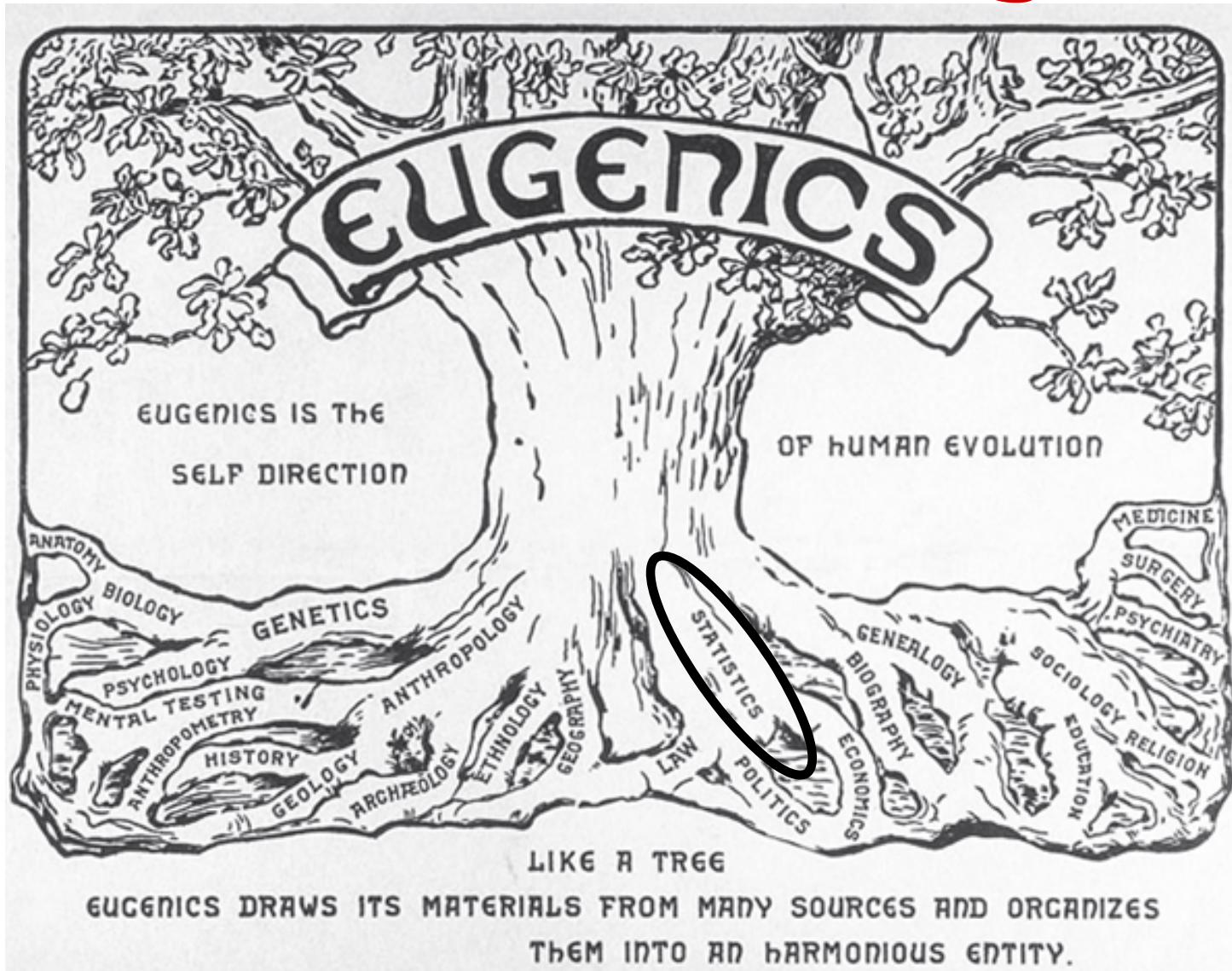
# 1834: Allis Exterendum

---



*To be threshed out by others*

# 1883: Galton coined Eugenics

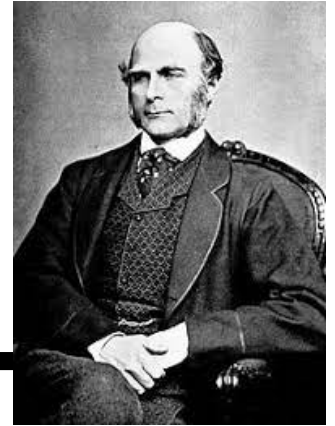


<https://www.nature.com/articles/s41437-020-00394-6>.



# 1907: Eugenics Society Formed

---



Galton proposed that mating be regulated so as to enhance the breeding stock of the human race.

- *Fitter families for Future Firesides.*
- *Better breeding*
- *Sow just the good seed*

If the goal is improvement and progress, then eugenics would not just ameliorate social problems – it would eradicate them! An irresistible allure!



## **Karl Pearson**

---

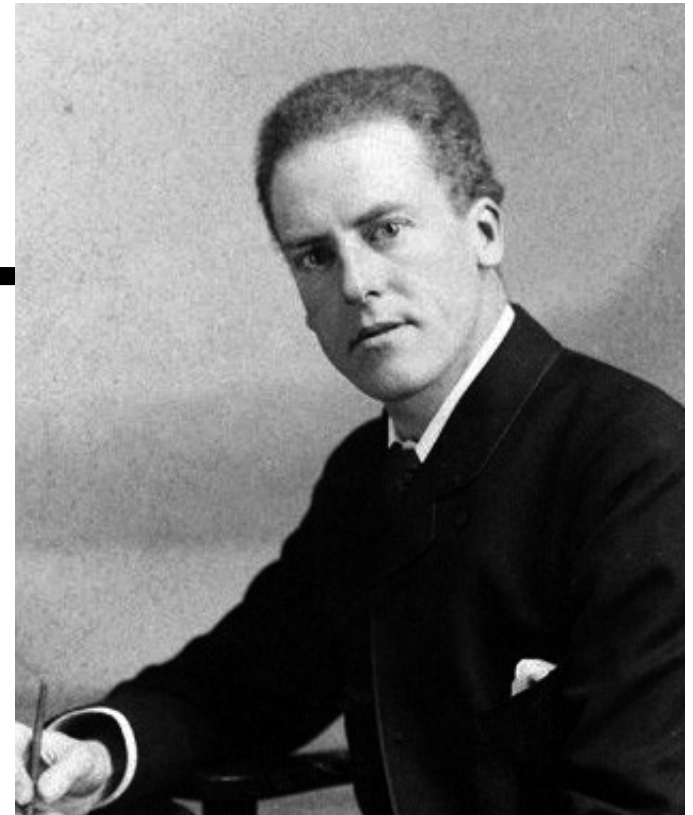
Galton's chair in Eugenics.  
Scientific racism?

Imperialism justified by nature:  
Social Darwinism

1896: Created correlation coefficient

1900: Created chi-squared test. Start of Math-Stats!

**1911: Causation: another fetish among the  
inscrutable arcana of ... modern science.**



## **1912: Fisher (21): Steward at International Eugenics Conf.**

---

1914: *“Some hopes of a Eugenist”*

1935: *Design of Experiments*

Null hypothesis;  
random assignments

1938: *“Pay mothers for A1 babies”*

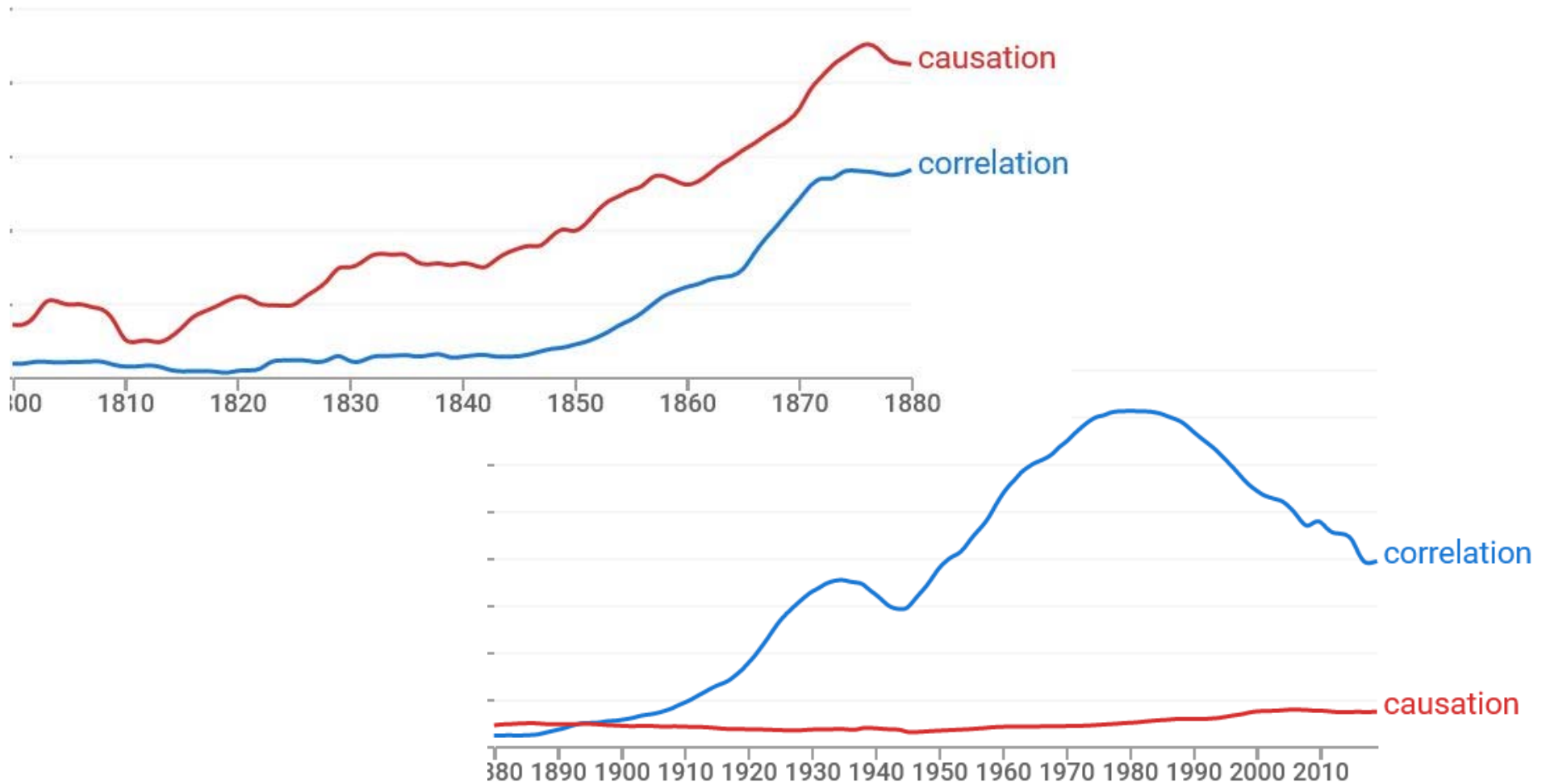


<https://www.adelaide.edu.au/library/special/exhibitions/significant-life-fisher/eugenics/>

# Correlation vs Causation

## Google nGrams

---



## **Conclusion by early Statistical Educators**

---

Many of statistics' founders flirted with eugenics as a causal solution to social problems.

Compartmentalization or hypocrisy?

Bottom line: Statistical educators should not 'touch' causation in observational studies.

# Association vs. Causation

## What about Confounding?

Confounding Association <b>YES</b>	Causation <b>NO</b>
3. Cornfield	

Association <b>YES</b>	Causation <i>Confounding</i> <b>NO</b>
2. Statistical Education	

Association <b>YES</b>	Causation <b>NO</b>
1. Statistical Education	

“Association is not Causation”  
No mention of confounding

# Teaching Statistics

---

We teach the **wrong things** in the **wrong way** in the **wrong order**. Richard de Veaux\*

Consider teaching “Association is not causation”

- 1973 Berkeley sex discrimination case
- Ice cream sales and burglaries

Problem: These involve confounding – not chance.

Students are exposed to confounding one time!

\* <https://www.tandfonline.com/doi/full/10.1080/10691898.2016.1263493>



# **Confounder-Based Statistical Literacy**

---

Literacy deals with arguments.

**The point of the argument**

**The more disputable the point,  
the stronger the evidence must be**

**Statistics as Evidence**

**“All Statistics are Socially Constructed”**

**So, “Take CARE”!!**

**Statistics may be influenced**

# **Confounder-Based Statistical Literacy**

---

Different: Less than a 30% overlap with traditional stats.

Quick overview of a confounder-based statistical literacy.

1. Statistical Literacy versus critical thinking?
2. Different kinds of association?
3. Grammatical signs of association and causation?
4. Kinds of influences on a statistic?
5. Overlap between StatLit and traditional statistics?

# **Statistics: Socially Constructed; Are Influenced**

---

Lots of influences on a given statistic.

Need to group these influences into three to five categories

## **CARE: Four kinds of influence on a statistic**

**C Confounding:** Influenced by related factors

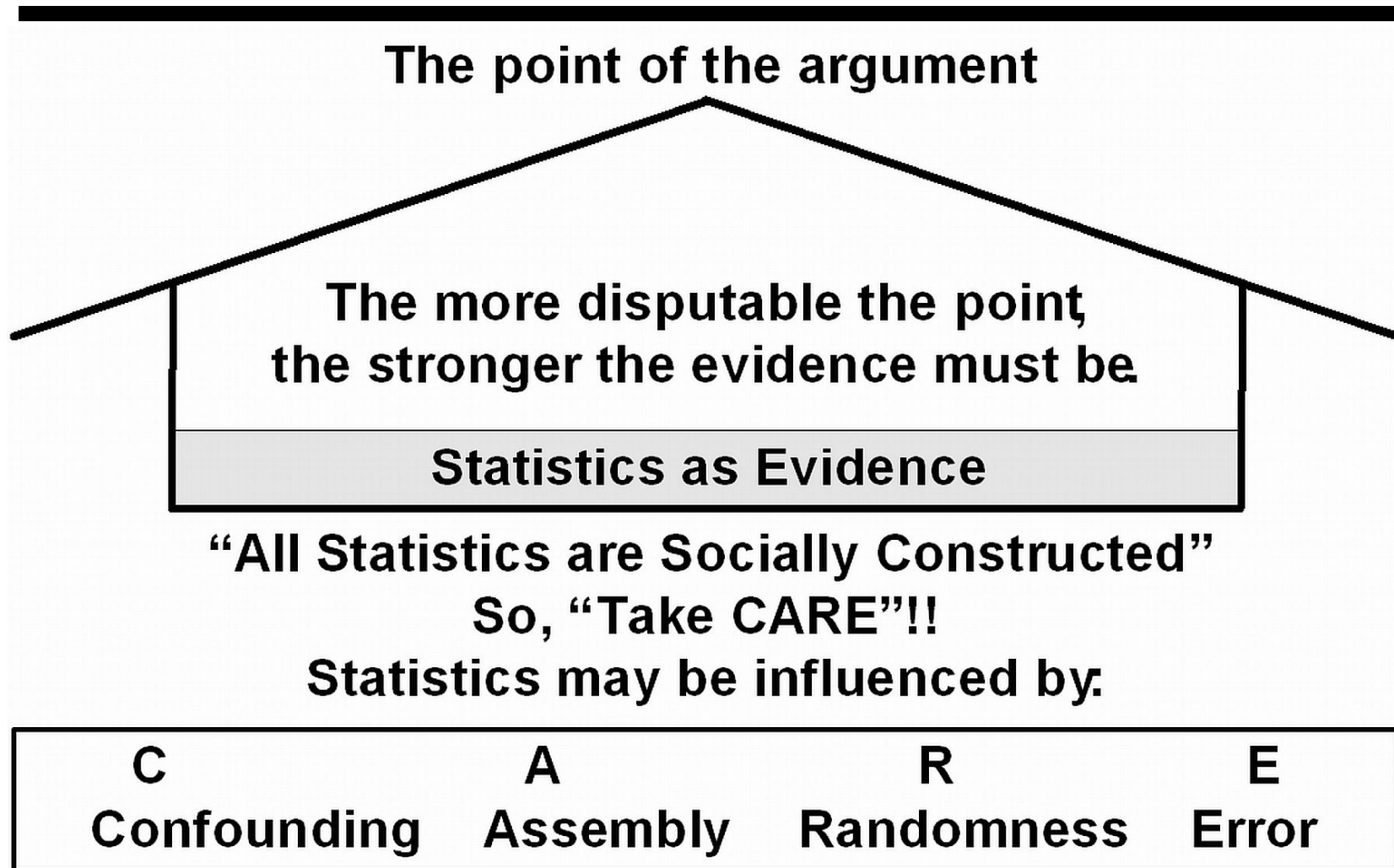
**A Assembly:** Influenced by other choices

**R Randomness:** Influenced randomly by chance

**E Error:** Influenced systematically (e.g, bias)

Take CARE: Good advice in life and in statistics!

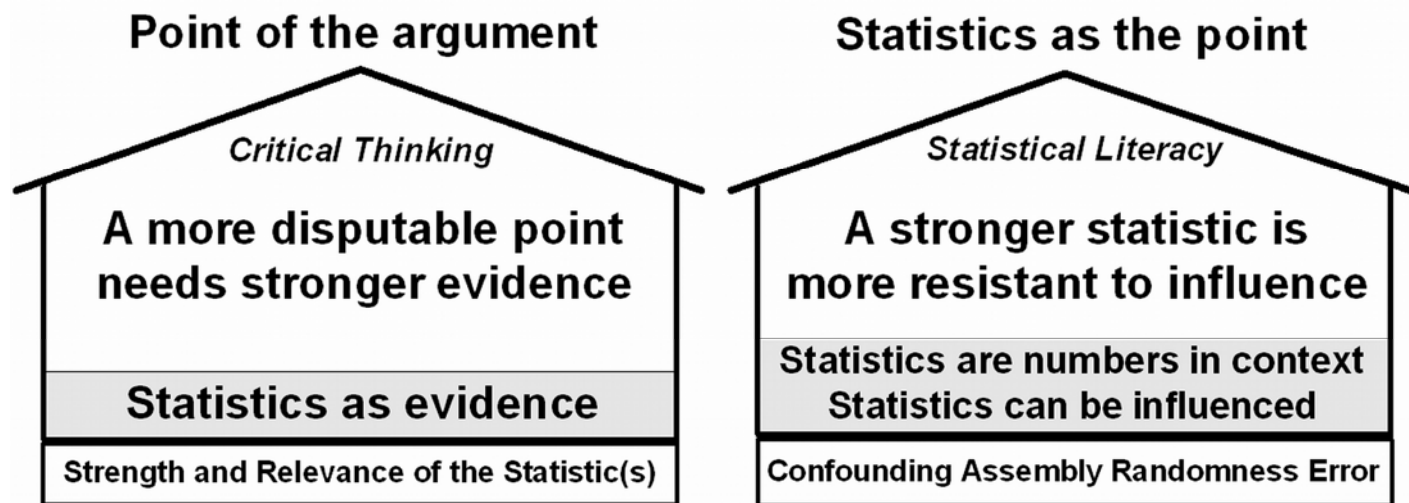
# Statistics Can Be Influenced



# Separate Critical Thinking from Statistical Literacy

---

Statisticians may use arguments involving causation (critical thinking) to illustrate statistical literacy.



Statisticians may argue for a causal explanation personally – but not as a statistician.

# Introduce Association; Study Grammar!

---

Students have difficulty with statistical association.

Technical definition: quantitatively-based connection

Two group comparison versus two factor co-variation.

## ASSOCIATION (statistical)

Comparison (Two-groups)	Type	Co-Variation (Two factors)
Women live longer than men	Ordered	As height increases, weight increases
US women live five years (6.6%) longer than men.	Arithmetic	For each additional inch in height, weight increases by five pounds

# ***Association is Not Causation:*** **Study Grammar**

## Semantics: Association is not [necessarily] Causation

<b>A: Association</b>	<b>B: Between</b>	<b>C: Causation</b>
Asserts an association; Says "what"	Asserts an association but suggest causation	Asserts causation; Asserts "how" *
associated/association correlation	increases, raises, ups; cut "As $x \uparrow$ , $y \downarrow$ "; "more x, less y"	cause, create, produce effect, result, consequence
Two-group comparisons: "Women live longer than men" "Men more likely to drink beer"	before/after; linked, factor leads to; causal factor due to, because of	Sufficient: prevent, stop "If X, then Y will happen" Contra-factual

Based on common usage by many today, but not "etched in stone" for all.

\* Other words OK in context. Schield VOK



# ***Disparity is not Discrimination:*** **Study the Grammar**

---

Simple application of “Association is not Causation”.

## Semantics: Differences or Disparities are not [necessarily] Discrimination

<b>A: Association</b>	<b>B: Between (moral)</b>	<b>C: Causation (moral)</b>
Math Differences: Count/Rate/Amount	Descriptive Differences with a Moral Connotation	Immoral Differences: Evaluative or Judgemental
different, unequal	unequal/inequality	inequity/inequitable
Rank: first, second, last	disproportionate	unfair/unjust/undeserved
Superlatives: highest/lowest	discriminate: discern difference	discriminate: with prejudice
Comparatives: more, higher, times as much, percent more	disparity / disparate impact	discrimination*
	over/under represented	racism/sexism

\* Discrimination: direct/intended (racist/sexist) vs indirect/unintended; individual vs social (systemic or structural)

Based on common usage by many today, but not "etched in stone" for all.



# **CARE:**

## **Influence of Confounding**

---

Confounded/confounding: Confused, confusing

Confounder: Found with, that which confuses

**Confounder:** A 3<sup>rd</sup> factor that is related to an association, that causes the outcome and is not caused by the predictor.

**Controlling for** the influence of a confounder can:

- Reverse an association
- Nullify an association
- Decrease – but not nullify or reverse – an association
- Increase an association

## **CARE: Confounding**

---

- Not listed in McKenzie's 2004 survey of 30 “possible core concepts” in statistics education.
  - Not listed in index of most intro statistics textbooks
- 
- Featured in Fisher-Cornfield debate on association between smoking and lung cancer. Cornfield (1958)
  - “Confounding and variations are two major obstacles in learning from data”. Tittle, Cobb, etc. (2013)
- 
- Can be visually demonstrated. Wainer (2003).

# **CARE:**

## **Influence of Assembly**

---

How they were collected, defined, grouped, summarized, compared and presented.

The context in which things are counted or measured

Small change in syntax; big change in semantics!

- Popes have above-average lifespan
- 90% of shoppers\* say Costco is a good place to shop!
  - \* 1,024 shoppers interviewed outside Costco

# CARE: Influence of Randomness

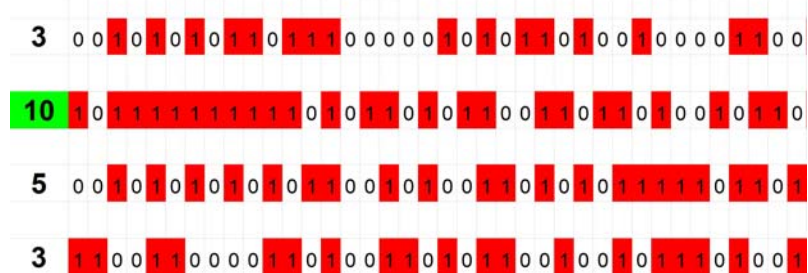
## CARE: RANDOM

Extremes	Big Data	Small Samples
Sports Illustrated	Lottery, Words	Galton board
Pilot performance	Runs, Patterns	Sample size
Pre-vs-post	Birthday match	Small classes



Fair coin: find longest run of heads in a row

10 Longest run!      One chance in 1,024



# **CARE:** **Influence of Error (Bias)**

---

Includes “confusion of the inverse”

## **CARE: ERROR**

<b>Wrong Order</b>	<b>Bias</b>	<b>Lies</b>
Subtract, Divide	Subject	Mistakes
Comparisons	Measurement	Prevarication
Ratios	Sampling	Weasel words

# **Teaching Confounding: Part 2**

---

**Milo Schield, Augsburg University**

*Fellow: American Statistical Association*

*Member: International Statistical Institute*

*US Rep: International Statistical Literacy Project*

*President National Numeracy Network*

***USCOTS 2021***

***June 26, 2021***

***[www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf)***

***Paper: [www.StatLit.org/pdf/2021-Schild-USCOTS.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS.pdf)***

# **GAISE 2016**

## **Add Multivariable Thinking**

---

- give "students experience with multivariable thinking"
- understand "the possible impact of ... *confounding*"
- See how "a third variable can change our understanding"
- Help students "identify *observational studies*"
- teach multivariate thinking "in stages" and
- use "simple approaches (such as stratification)"

**This change is HUGE! It may be the biggest content change since dropping combinations in the 1980s.**



## **GAISE 2016 Appendix B: Observational Data**

---

Multivariable thinking is critical to make sense of the *observational data* around us. The real world is complex and can't be described well by one or two variables. [Italics added]



## **2016 GAISE Appendix B: Closing Thoughts (1)**

---

“Multivariable thinking is critical to make sense of the observational data around us. This type of thinking might be introduced in stages”:

1. Learn to identify observational studies
2. Why randomized assignment ... improves things
3. Wary: cause-effect conclusions from observational data
4. Consider – and explain -- confounding factors
5. Simple approaches (stratification) to show confounding

[http://www.amstat.org/education/gaise/collegeupdate/GAISE2016\\_DRAFT.pdf](http://www.amstat.org/education/gaise/collegeupdate/GAISE2016_DRAFT.pdf)

## **2016 GAISE Appendix B Closing Thoughts (2)**

---

“If students do not have exposure to simple tools for disentangling complex relationships, they may dismiss statistics as an old-school discipline only suitable for small sample inference of randomized studies.”

“This report recommends that students be introduced to multivariable thinking, preferably early in the introductory course and not as an afterthought at the end of the course.”

# Show Multivariable #1: Ekisogram

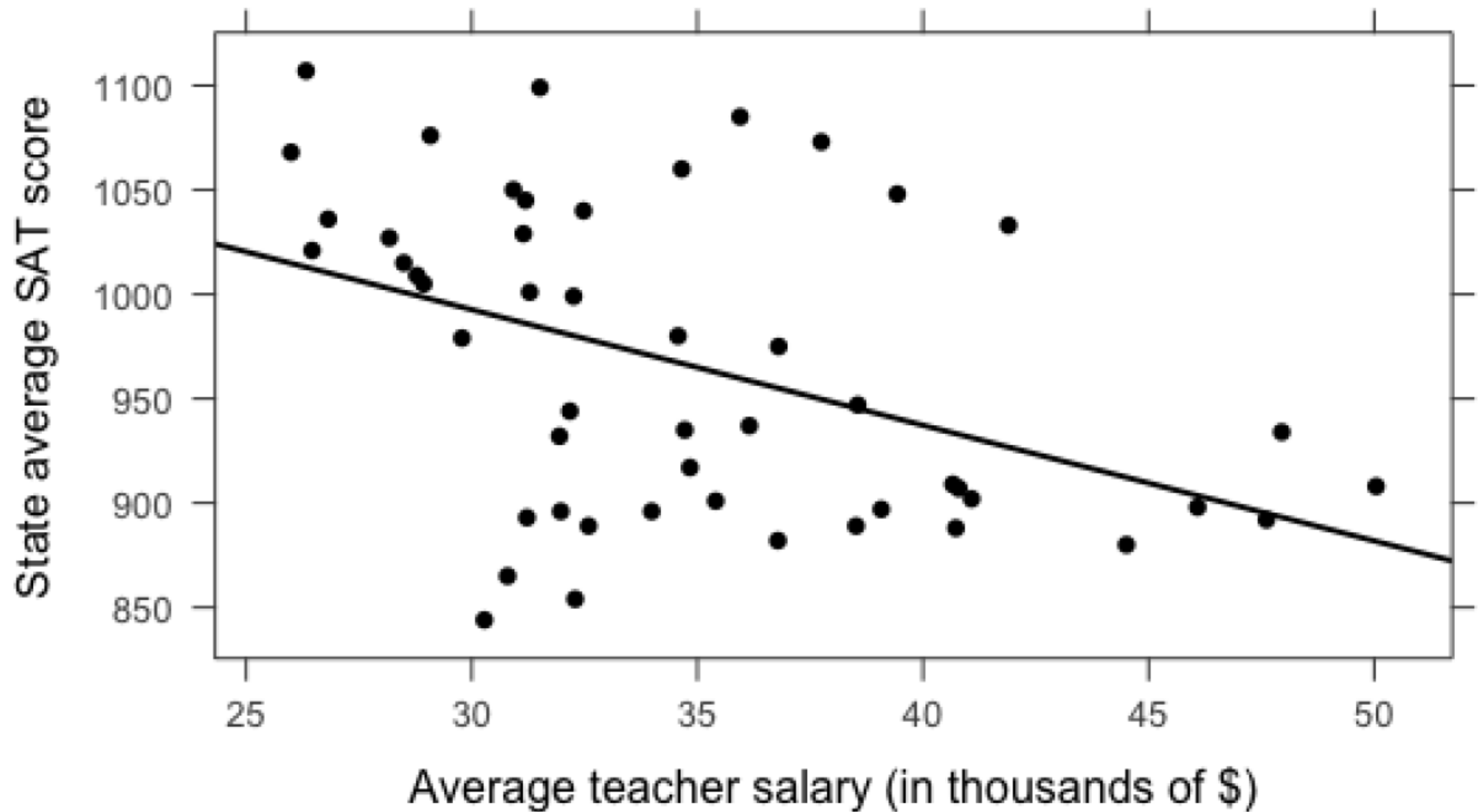
---

Show probabilities as areas:



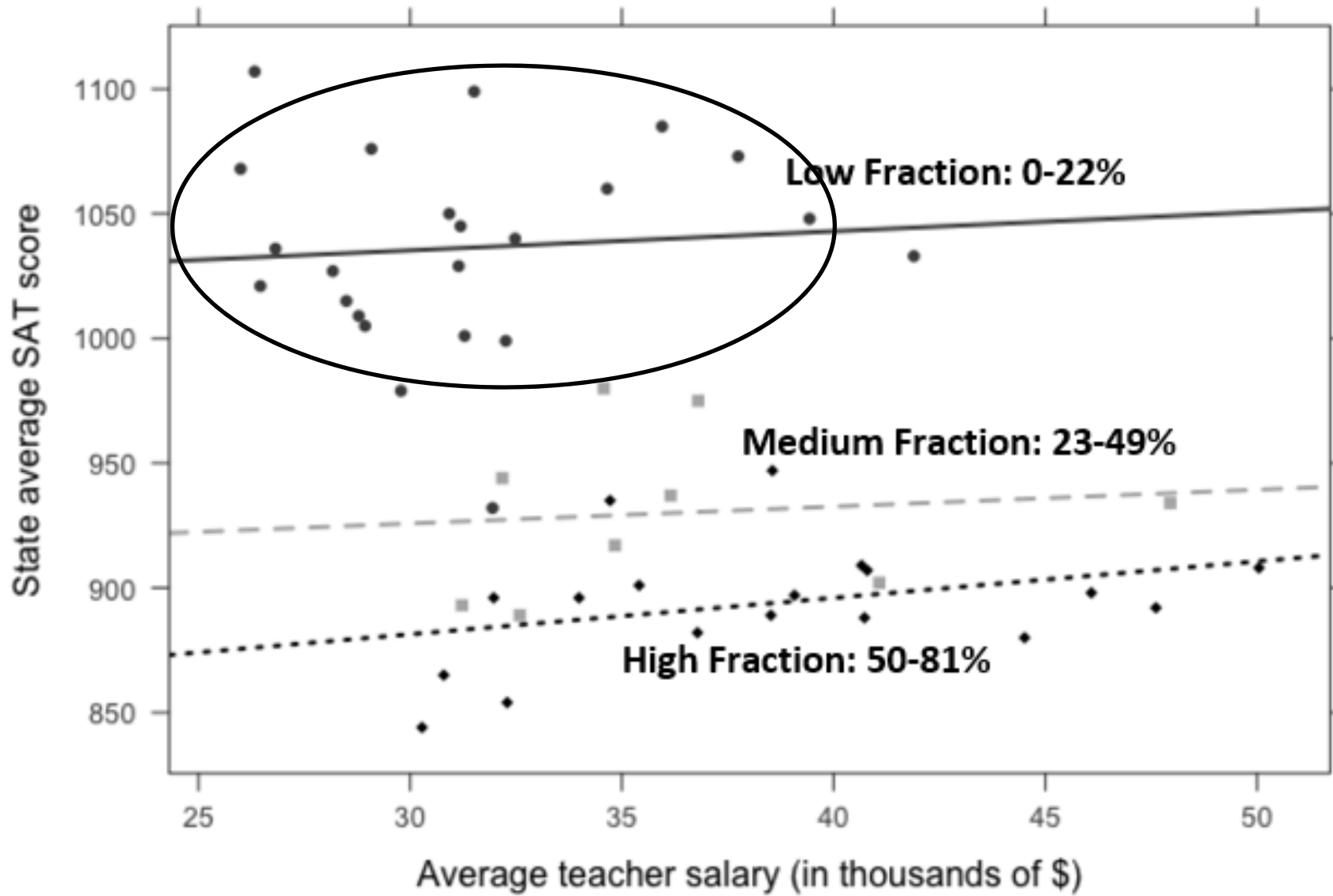
Comparing height and width: not compelling.

## Show Multivariable: #2: XY Plot (2 factors)



# State Average SAT Score by Average Teacher Salary

Series: Fraction of Students that took the SAT



## #3 Show Multivariable Regression X-Y Output

### Scottish Hill Races (Time in seconds)

```
Response variable is:  Women's Record  
R squared = 85.2%      R squared (adjusted) = 84.9%  
s = 1126 with 70-2 = 68 degrees of freedom
```

Variable	Coefficient	SE(Coeff)	t-ratio	P-value
Intercept	320.528	222.2	1.44	0.1537
Climb	1.755	0.088	19.8	< 0.0001

Assumes that all modelling assumptions are satisfied

Assumes that all coefficients are statistically significant.

<http://www.scottishhillracing.co.uk/>



## #3 Show Multivariate: Regression X1-X2-Y Output

### Scottish Hill Races (Time in seconds)

```

Response variable is:  Women's Record
R squared = 97.5%      R squared (adjusted) = 97.4%
s = 468.0 with 70 - 3 = 67 degrees of freedom
Variable      Coefficient  SE(Coeff)   t-ratio   P-value
Intercept     -497.656    102.8       -4.84     < 0.0001
Distance      387.628     21.45       18.1      < 0.0001
Climb         0.852       0.0621      13.7      < 0.0001

```

Controlling for Distance decreases Climb coefficient from 1.755 to 0.852; increases  $R^2$  from 85% to 97%.

## **Problems with these Three Techniques**

---

1. Do these visualizations “explain” confounding?
2. Can students use these to work problems with numerical answers?
3. Will this be on the final?

If all three answers are “No”, teachers are unlikely to spend much time showing multivariable thinking on observational data.

The GAISE 2016 update may be DOA:  
Dead on Arrival ☹

# Today's students want to engage in social issues

---

Most social issues involve social statistics:  
counts and ratios (averages, percents & rates)

Most ratio (per) statistics are still *crude statistics*:  
they don't take anything else into account.

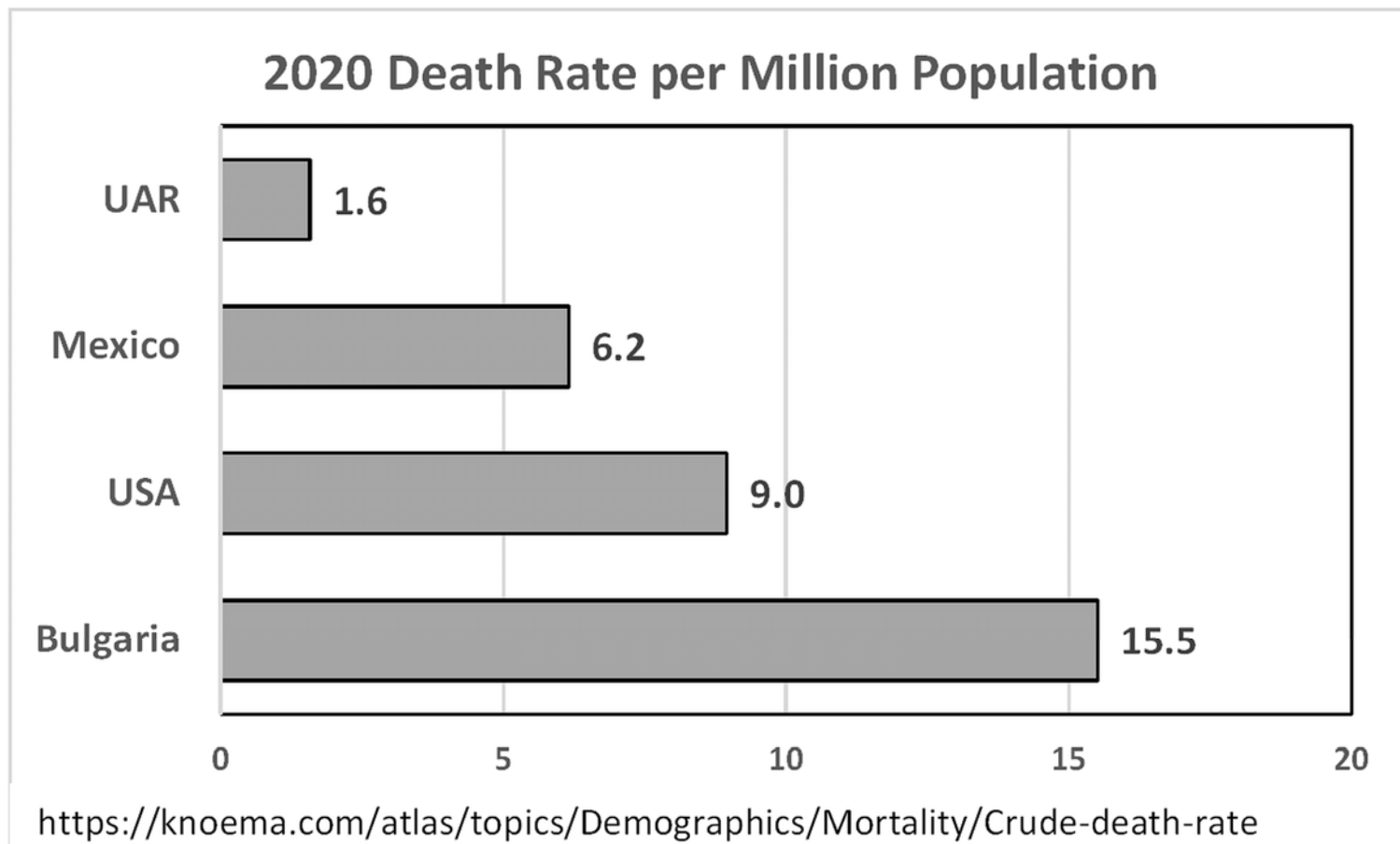
To really understand 'per' statistics, students need  
to see how to *control for per confounders*.

Students get engaged in "seeing" there may be  
*"a story behind the statistics"*.

# Most Social Statistics are Observational Statistics

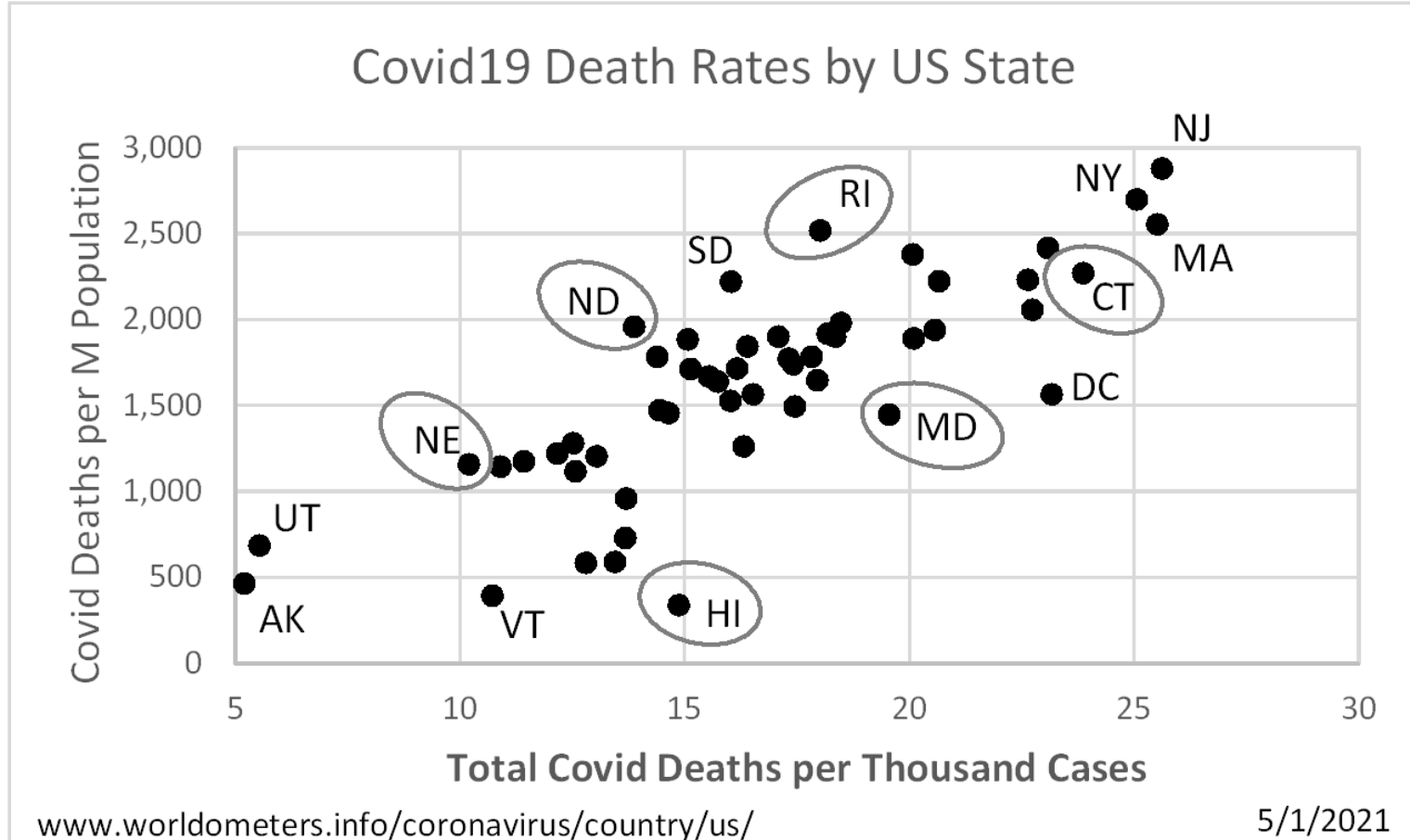
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This is an opportunity for hypothetical thinking!



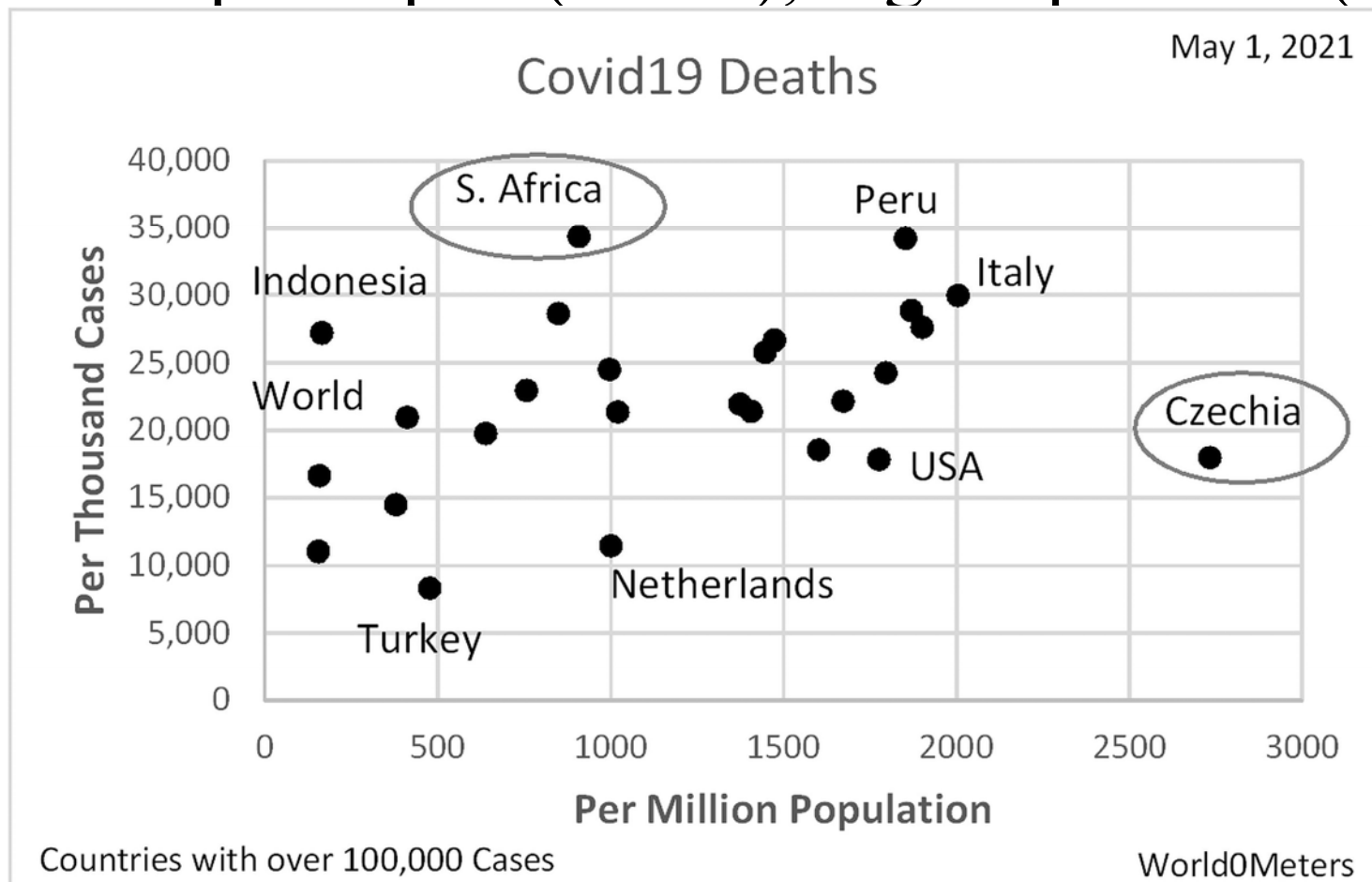
# Observational Statistics: Covid19 Death Rates: RI vs CT

RI: lower per case (horiz), higher per capita (vert)



# Compare Covid Death Rates: South Africa with Czechia

SA: lower per capita (horiz.); higher per case (vert.)



# Confounder Solutions: Effect Size and Study Design

---

CONTROL OF CONFOUNDERS			
Physical Control (Grade = Quality)			
Experiment		Observational Study	
A+	Scientific	C	Longitudinal
A-	Random Assign	D	Cross-sectional
B	Quasi-Exper	F	Anecdotal story



# “Taking into Account”: “Controlling FOR”: Mental

---

Computer methods: Powerful, but may obscure.

Manual methods are easy to do (weighted average) and can “show” students the key ideas (graphical).

<b>CONTROLLING FOR CONFOUNDERS</b>			
<b>Take into account (mental)</b>			
	<i>Can do by hand</i>		<i>Calculator/Computer</i>
1	Select/Stratify	4	Linear Regression
2	Form Ratios	5	Logistic Regression
3	Standardize	6	Multivariate Regress

# **Standardizing Ratios: MV Analysis w/o Software**

---

Standardizing converts a crude comparison\* of averages, rates or percents into a adjusted comparison.

\* a mixed fruit -- apples and oranges -- comparison

Standardizing adjusts the weights: the mix!

Standardizing with a binary confounder can be:

- Algebraic: categorical predictor
- Graphical: binary predictor

# Hospital Death Rates: Crude Comparison

---

## Mixed-fruit Comparison

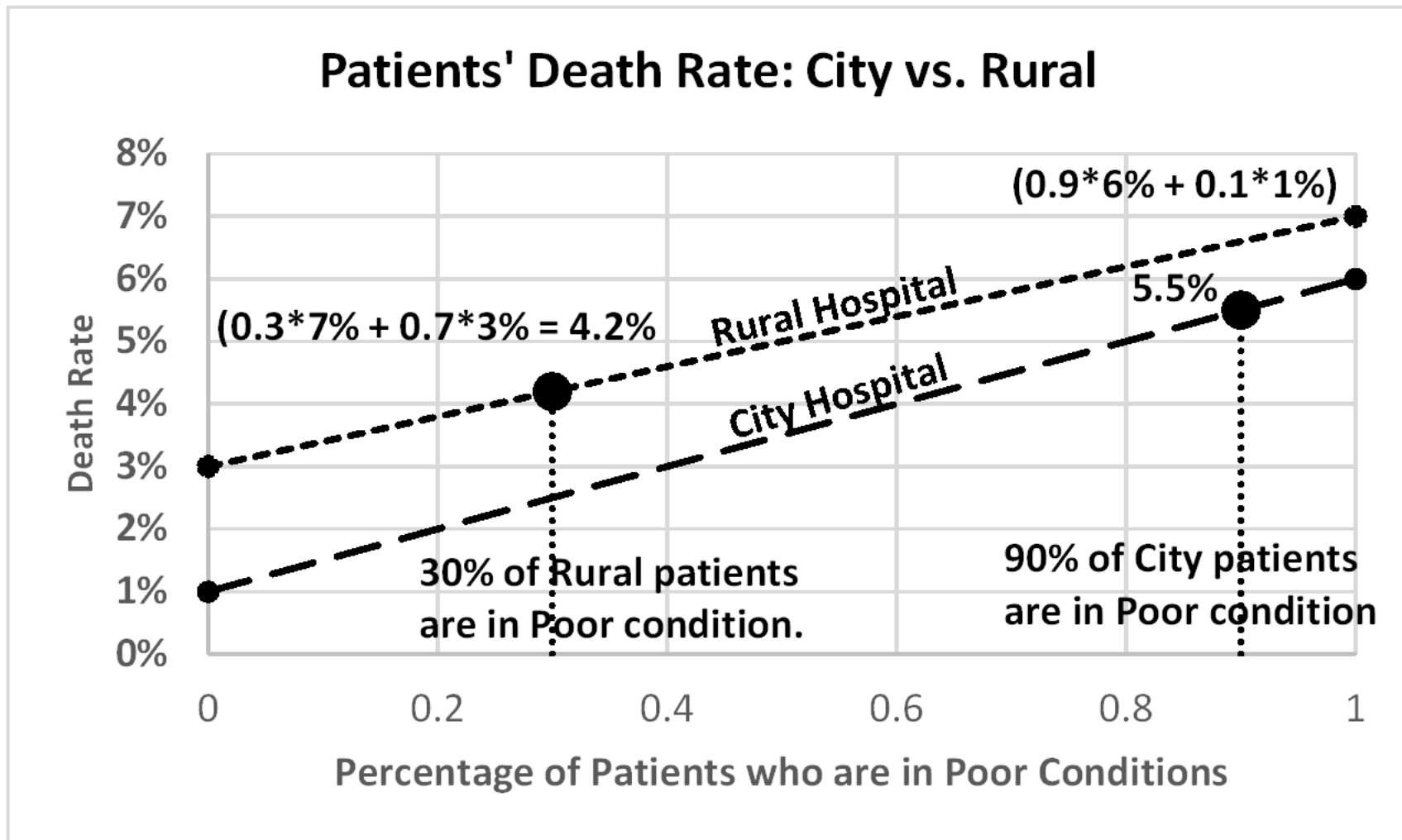
Patients' Death Rate (Mix: Percentage in this condition)			
Hospital	Good Cond.	Poor Cond.	All
City	1% (10%)	6% (90%)	5.5%
Rural	3% (70%)	7% (30%)	4.2%
All: City	= $0.1 * 1\% + 0.9 * 6\%$		1.3 points
All: Rural	= $0.7 * 3\% + 0.3 * 7\%$		City higher

# Combined Mix: Algebra #2A: Adjust All Mixes to Combined

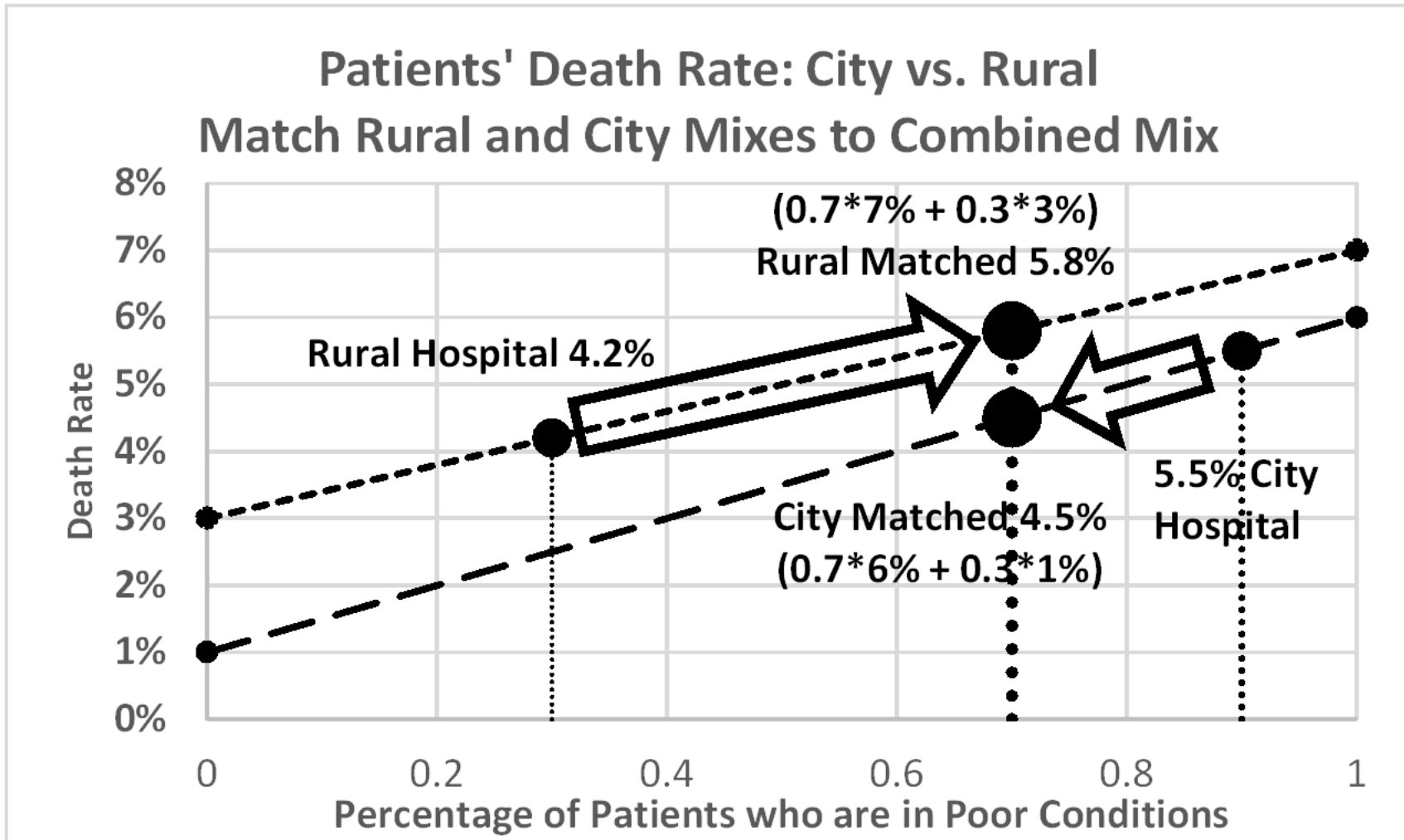
*Standardized (adjusted) for patient mix.*

<b>Match City &amp; Rural Mixes to Combined Mix: 70%</b>			
Patients' Death Rate (Mix: Percentage in this condition)			
Hospital	Good Cond.	Poor Cond.	All
City	1% (30%)	6% (70%)	4.5%
Rural	3% (30%)	7% (70%)	5.8%
<b>All: City</b>	<b>= 0.3*1% + 0.7*6%</b>		<b>-1.3 pts</b>
<b>All: Rural</b>	<b>= 0.3*3% + 0.7*7%</b>		City lower

# Combined Mix: Graph #2G: Adjust All Mixes to Combined



# Combined Mix: Graph #2G: Adjust All Mixes to Combined



# What about Race-Based Statistics?

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Consider 1994 US family incomes by race:

- \$55K for white families
- \$33K for black families

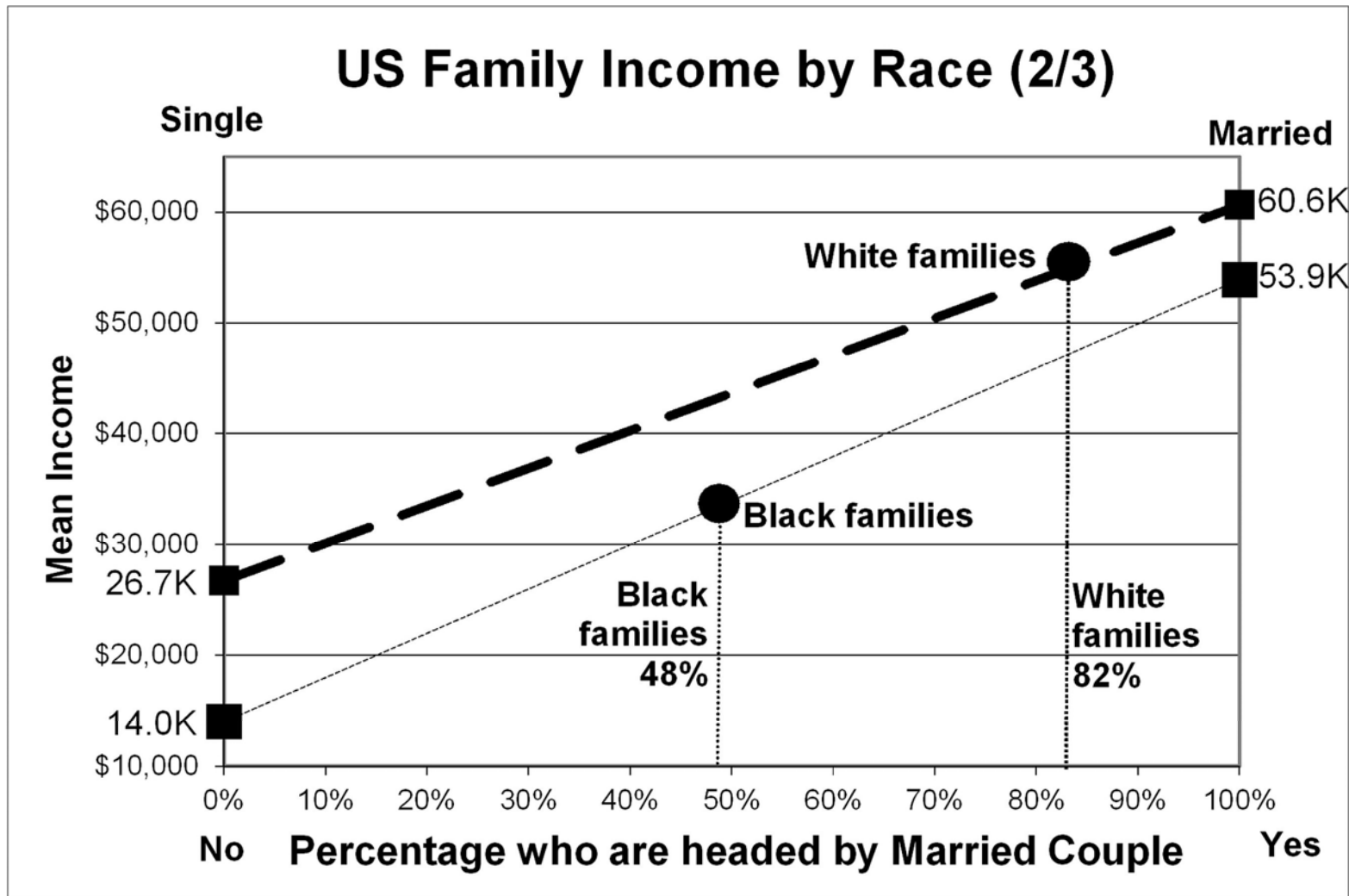
This \$22K black-white income gap is HUGE.  
Could it be due to racism? Certainly.

Does this disparity

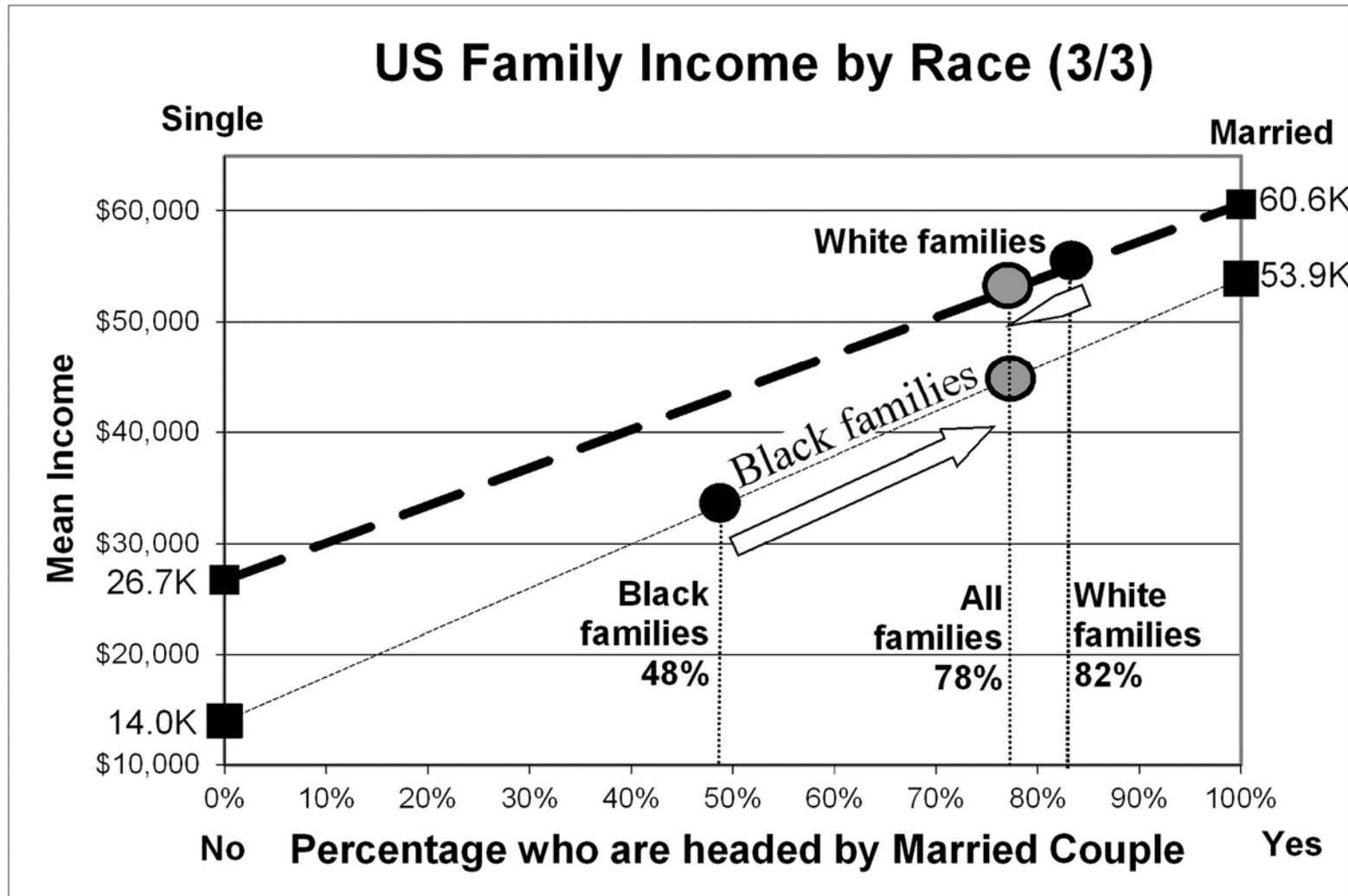
- demonstrate the influence of racism? Maybe
- prove discrimination (racism)? No



# Family Income: White (55k) versus Black (33k)



# Family Income Standardized: White (53k) versus Black (45k)



# Family Income Gap: “Explained by”

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68% of black-white family income gap  
is *explained* by family structure

Controlling for Marital Status	Crude Before	Adjusted After	Change
Whites	55K	53K	-2K
Blacks	33K	45K	+12K
BW Income Gap	22K	8K	-15K

Percentage of gap explained:  $15K/22K = 68\%$

# **Family Income Gap: “Explained by”**

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If 68% of black-white family income gap is explained by family structure, doesn't this prove that most of the black-white income gap is NOT due to racism?

How would you answer this???

# **Teaching Social Statistics Is Our Job**

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Our students want to understand social inequalities and inequities;

Our students want to understand social disparities and discrimination.

One side quotes a crude comparison. The other sides says “BS” (bad statistics).

This ‘conversation’ is not socially productive.

# **Statistical Educators can make a Big Difference**

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By teaching confounding, statistical educators may be able to improve

- the quality of the arguments
- the quality of the critical thinking, and
- the quality of our social and political life.

If you really want to make a difference, think about teaching a confounder-based statistical literacy course.

# **Teaching Confounding: Part 3: UNM and Cornfield**

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**Milo Schield, Augsburg University**

*Fellow: American Statistical Association*

*Member: International Statistical Institute*

*US Rep: International Statistical Literacy Project*

*President National Numeracy Network*

*USCOTS Workshop Online*

*June 26, 2021*

*[www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS-Slides.pdf)*

*Paper: [www.StatLit.org/pdf/2021-Schild-USCOTS.pdf](http://www.StatLit.org/pdf/2021-Schild-USCOTS.pdf)*

## Another Reason: Can't field a second course

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- Lack of sections (FTE limit)

University of New Mexico (Albuquerque) is offering MATH 1300: Statistical Literacy.

UNM is using sections normally allocated to the traditional statistical inference course: MATH 1350 Introductory Statistics.





# Univ. of New Mexico



- 
1. Math 1350 Introductory statistical inference. UNM offers ~20 sections (35 max) in ABQ.
  2. Dr. Erik Erhardt (above left) looked for an updated complement to Math 1350.
  3. Dean Peceny (above right) provided funds.
  4. After interviewing several candidates, the committee choose Schield to implement his statistical literacy course.



## Getting Course Approved

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Getting a new course approved at a large public university is not a simple matter. Dr. Erhardt supervised the process.

This new statistical literacy course needed to satisfy a mathematics requirement:

- in the university core curriculum.
- in the state higher-education general education curriculum.



# Getting Course Approved

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## **Registrar:**

1. New course request (Form B)
2. *Catalog description*
3. *Sample syllabus*

## **University of New Mexico (ABQ)**

1. New course signoff
2. Budgetary load implications



# Getting Course Approved

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## **New Mexico Higher Education Department**

1. Add Common Course Number (CCN)
2. *Student Learning Outcomes (SLOs)*

## **NM Higher Education General Education**

1. Add a course to Gen Ed curriculum
2. *Goals and Student Learning Outcomes*
3. *Assess Student Learning Outcomes*
4. *Sample Assessment*

# UNM 2021-22 Catalog



## Statistical Literacy



### **MATH 1300 (3)**

Participants will study the social statistics encountered by consumers. Investigate the story behind the statistics. Study the influences on social statistics. Study the techniques used to control these influences. Strong focus on confounding.

Meets New Mexico General Education Curriculum Area 2: Mathematics and Statistics.

# Course Component #1: Literacy Forum; 20% of grade

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Online forum (Odyssey).

- Two challenges per week.
- Write a short response
- No free riders and anonymous
- Grading by instructor and peers

*Odyssey: A Journey to Life-Long Statistical Literacy*

[www.statlit.org/pdf/2014-Schild-ICOTS.pdf](http://www.statlit.org/pdf/2014-Schild-ICOTS.pdf)

# **Course Component #2: Moodle Exercises: 30% of grade**

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## **Multiple choice exercises**

- 8-12 exercises per chapter.
- One topic per exercise; 5-10 questions each.
- Two tries (if more than 2 choices)
- Immediate feedback

## **One-line essay exercises:**

- Describe and compare counts, averages and percentages presented in tables and graphs.

# Course Component #3: Confounder StatLit Textbook

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- 1: Statistical literacy: Take CARE
- 2: Comparisons and CARE remedies
- 3: Measurements and Standardization
- 4: *Percent and Percentage Grammar*
- 5: *Rate and Chance Grammar. Social statistics*
- 6: *Comparisons Using Likely Grammar*
- 7: *Difficult Ratios and Cornfield Conditions*
- 8: Influences on Statistical Significance



# **Course Component #4: Quizzes and Final: 50% of grade**

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## **Two, three or four chapter quizzes**

- Chapters 1 and 2
- Chapters 3 and 4
- Chapters 4, 5 and 6
- Chapters 7 and 8

## **Final: Comprehensive**

- Read data in government documents.

# Teacher Training

## A New Prep!!!

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Less than a 30% overlap between confounder-based StatLit and traditional intro. Statistics.

Recommendations:

1. Study Schield papers and StatLit textbook.
2. Introduce in last weeks of inference course.
3. Read articles in the everyday media
4. Analyze news stories in class.
5. Teach as a topics course

## Another Problem: Statistical Cynics

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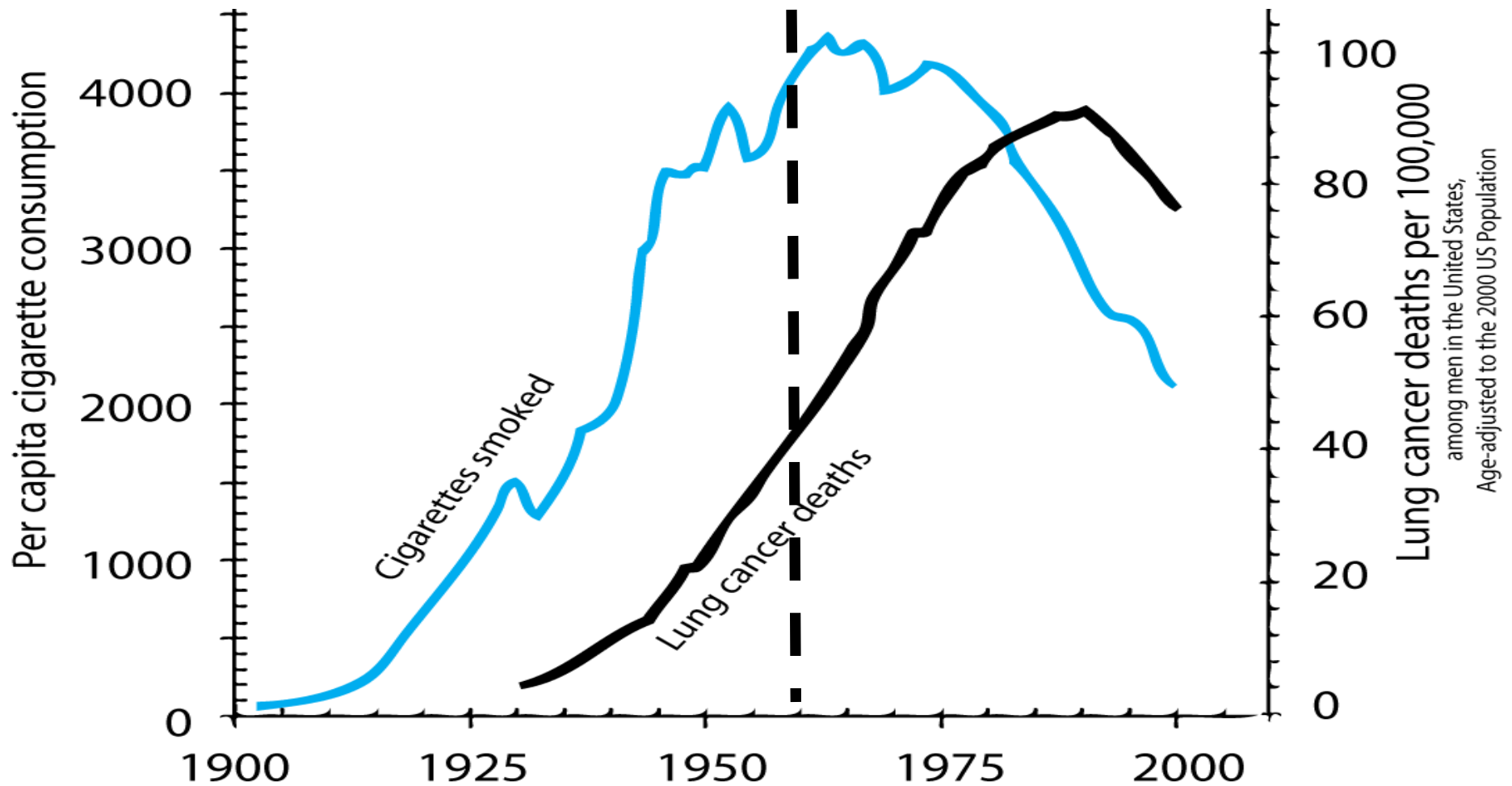
*Student: You convinced me: Never trust a statistic!  
Even if it is not influenced by assembly,  
randomness, error or bias, it could be confounded!  
Confounding can affect statistical significance.*

Our goal is not to create statistical cynics.

Our goal is to help students be critical thinkers!

How can we do this?

# Association between smoking and lung cancer deaths (1960)



# Does smoking cause cancer? Sir Ronald Fisher (1950s):

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Fisher was pre-eminent statistician of that time!

He noted that association is not causation!

Fisher, a smoker, provided data showing a correlation between twinship (fraternal vs. identical) and smoking preference.

Fisher's data supported the claim that genetics could be a cause of smoking and lung cancer.

Who would think of confronting Fisher?

# Cornfield Conditions

## Jerome Cornfield

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There is no test for confounding!

Cornfield proved a necessary condition for a confounder **to nullify** an observed association.

*“Cornfield's minimum effect size is as important to observational studies as is the use of random assignment to experimental studies.”*

Schild (1999) Simpson's Paradox & the Cornfield Conditions  
[www.statlit.org/pdf/1999SchildASA.pdf](http://www.statlit.org/pdf/1999SchildASA.pdf)

# Three Greatest Contributions of Statistics to Human Knowledge

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1. Standard error: Error expected in random samples between parameter and statistic.
2. Random assignment: statistically controls pre-existing confounders. Fisher (1930)
3. Cornfield conditions: Conditions necessary for a confounder to nullify or reverse an observed association. Cornfield (1958)

## Patient Condition: Good versus Poor

Patients' Death Rate			
Hospital	Good Cond.	Poor Cond.	ALL
City	1% ↓	6% ↓	5.5%
Rural	3%	7%	4.2% ↓
ALL	2.75%	6.25%	4.85%

\* 1.6 pts more likely to die at City (5.5) than Rural (4.2)

Good condition: walked in.      Poor condition: carried in.

\* 3.7 pts more likely to die if Poor (6.25) than Good (2.75)

3.7 points > 1.6 points. So Cornfield #1 is satisfied.



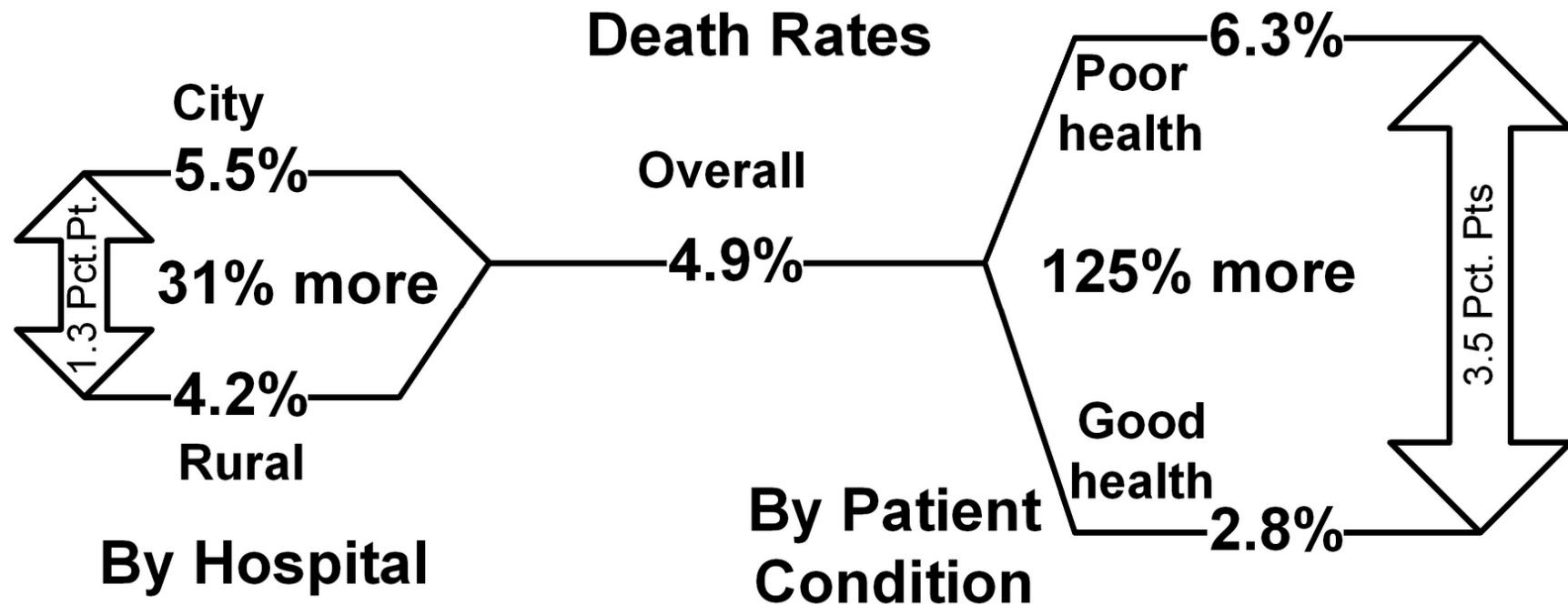
## Cornfield Condition for Nullification or Reversal

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*An association is nullified or reversed **only if***

- *confounder (patient condition) has a stronger association with the outcome (death) than does the predictor (hospital).*
- *predictor (hospital) has a stronger association with the confounder (patient condition) than with the outcome (death).*

# Cornfield Condition for Nullification or Reversal



*Condition: bigger death separation than Hospital.  
So Hospital-Death association could be reversed.*

# How does Confounding Interact with Statistical Significance?

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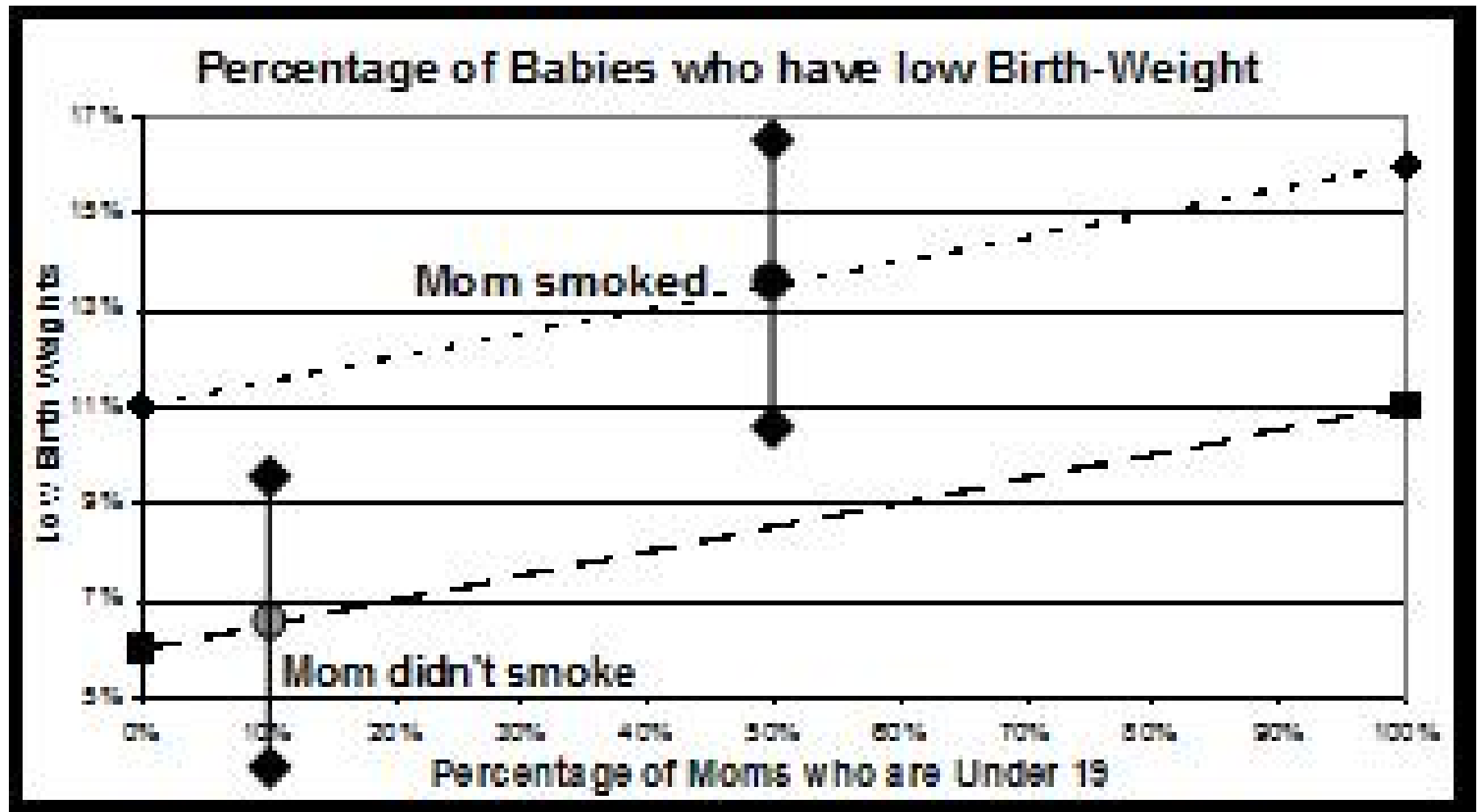
Statistical educators know that a statistically-significant difference in observational data can become statistically insignificant after controlling for a related factor.

But our students never see this.

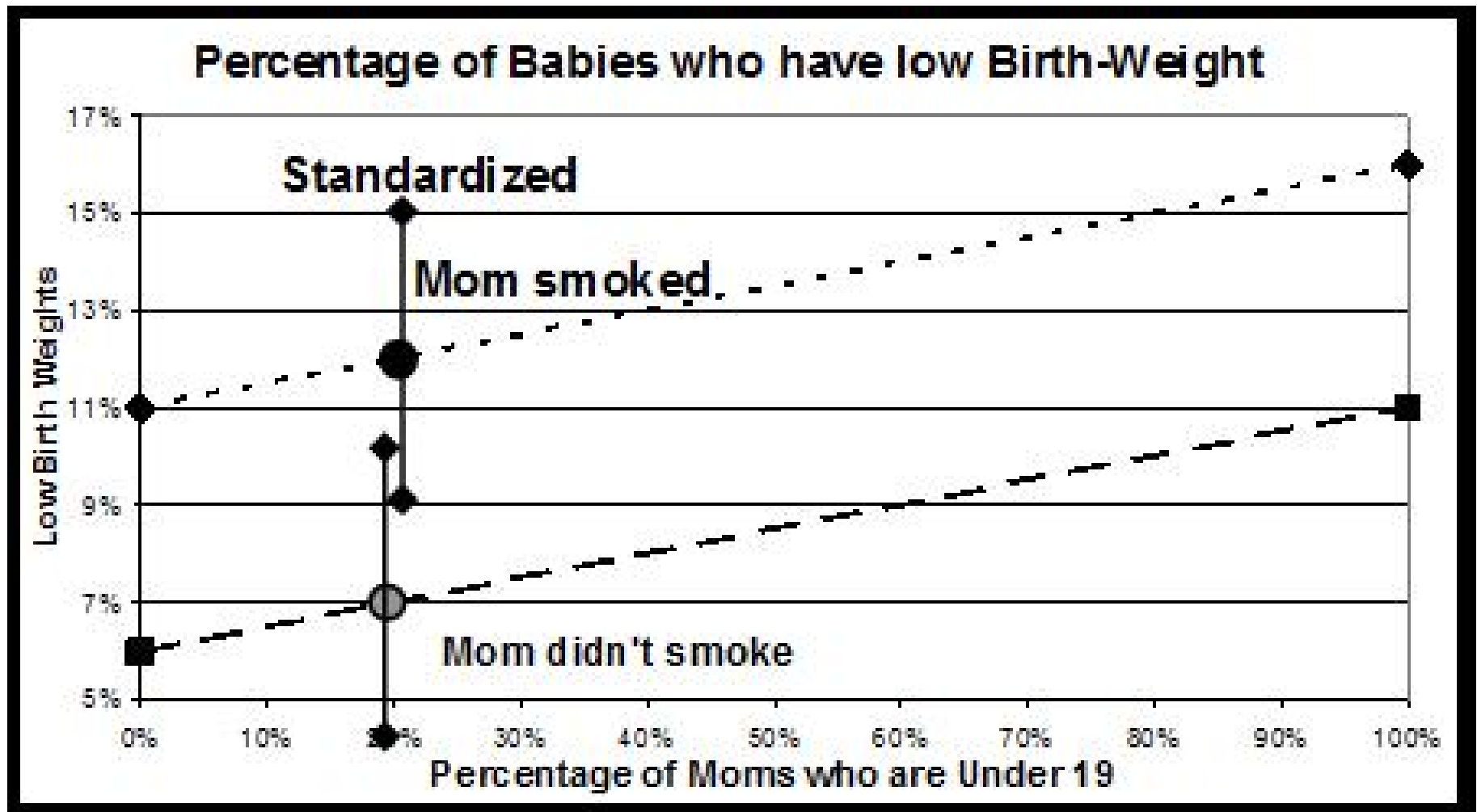
This is statistical negligence!

Here is how it is shown in statistical literacy.

# Confounder Influence: Non-Overlap = Statistical Significance



# Confounder Influence on Statistical Significance



# Meaning of Statistically Significant

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If a sample outcome is statistically significant, what does this mean?

1. Outcome is very unlikely IF\* due to chance
2. Outcome is very unlikely ..... due to chance
3. Outcome is very unlikely TO BE due to chance

#1 is accurate (\* given or assuming)

#3 is wrong: opens the door to causation.

#2 is in-between and ambiguous.

# Why We Should Teach Statistical Literacy

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1. Most students need it, see value in it.
2. Separating stats from math has benefits
3. Link statistics to critical thinking (rhetoric)
4. Can show influence of confounding, assembly and bias on statistical significance
5. Can show the story behind the statistics
6. Cornfield conditions offset cynicism
7. Can improve debate on social issues

# Schild Resources

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Read papers: [www.StatLit.org/Schild-Pubs.htm](http://www.StatLit.org/Schild-Pubs.htm)

Buy textbook: Wiley to publish in 2022.