

| Audience | ${ }^{2}$ |
| :---: | :---: |
| 40\%: School teachers: Current or previous <br> $30 \%$ : College faculty: Current or previous <br> 20\%: Education, non-profit <br> $10 \%$ : Industry, commercial |  |

## V1A <br> Statistical Literacy 2017

Milo Schield, Augsburg College
Elected Member: International Statistical Institute US Rep: International Statistical Literacy Project VP. National Numeracy Network

CME Presentation in Toronto
Fields Institute
April 29, 2016
www.StatLit.org/pdf/2017-Schield-CME-Slides.pdf

## V1A ${ }^{2017 \mathrm{CME}} 4$ <br> Statistical Literacy 2017: Overview

"We teach the wrong stuff; We teach it the wrong way;
We teach it in the wrong order." Richard de Veaux

Statistical Literacy 2017:

1. What is it - in general?
2. Who needs it?
3. What is it - in particular?
4. Who can implement it?

| $1 a^{\text {V1A }}$ | ${ }^{5}$ |
| :---: | :---: |
|  | What are Statistics? |

## What are Statistics?

a. Data; numerical data, classifications of data, or numerical summaries of data [Ambiguous]
b. Outcomes from a random process; randomly-selected or randomly-assigned groups [Technical distinction]
c. Numbers in context where the context matters: Quantitative summaries of real things: things that have natures, connections \& causes

| 1a VIA | Statistics is Different <br> from Mathematics |
| :---: | :---: |



## What is statistical literacy? <br> In general terms

Statistical literacy is needed by citizens and social decision makers to enable them to understand and evaluate the statistics they encounter everyday.
Everyday statistics are used as evidence in arguments.
Legal:

- Describe: $90 \%$ of a restaurant's staff speaks Spanish
- Compare: Most Mexican restaurant staff speak Spanish
- Evaluate: Mexican restaurants discriminate in hiring .


It's true but it leaves out the interesting details

Statistics are answers to questions or interests.


| $2 a^{\text {V1a }}$ |  | 2010 |  | 14 |
| :---: | :---: | :---: | :---: | :---: |
|  | ollegeSAT Mat | Bound US Scores b | tudents Major |  |
|  | PERCENTILE | MAJOR | SAT MATH |  |
|  | 80\% | Math/Stats | 613 |  |
|  | 72\% | Physical Sciences | 585 |  |
|  | 70\% | Engineering | 579 |  |
|  | 62\% | Computer Science | 554 |  |
|  | 61\% | Biological Sciences | 551 |  |
|  | 61\% | Social Sciences | 550 |  |
|  | 51\% | Business \& English | 522 |  |
|  | 46\% | History | 506 |  |
|  | 43\% | Communication | 498 |  |
|  | 40\% | Psychology | 489 |  |
|  | 38\% | Education | 482 |  |
|  | Business Insider (2014). 2014 SAT scores |  |  |  |


| 2a ViA |
| :---: |
| Distribution of US College Graduates |
| STEM Majors (11\%) |
| Math, Science, Engineering, Biological |
| Non-STEM Quantitative Majors (46\%) |
| Business, Social Sciences, Health, Psych |
| Non-Quantitative Majors (43\%) |
| Education, English, Humanities |
| US Statistical Abstract 202, Table 302 |


| 2 |  | Farvard B <br> Website Sea | ss $R$ <br> of 40 | 16 <br> eview: <br> KItems |
| :---: | :---: | :---: | :---: | :---: |
|  | \# | INFERENTIAL | CONTR | OL/CONFOUND |
|  | 22 | "clinical trial" 18 | 2,263 | control |
|  | 7 | "statistical significance" | 234 | "control of" 200 |
|  | 4 | "statistically significant" | 113 | "take (ing) into account" |
|  | 3 | "standard error" | 30 | "compensate (ing) for" |
|  | 1 | "sampling error" | 19 | "control (ed, ing) for" |
|  | 1 | "margin of error" | 18 | confound (er, ing) |
|  | 1 | "prediction interval" | 17 | "adjust(ed, ing) for" |
|  | 1 | p -value | 3 | "sampling bias" |
|  | 0 | "sampling distribution" | 0 | "alternate explanation" |
|  | 0 | "confidence interval" | 0 | "common cause" |
|  | 0 | "null hypothesis" | 0 | "effect modifier" |
|  | 0 | "reject the null" | 0 | "Simpson's paradox" |
|  | 0 | "random assignment" | 0 | "lurking variable" |


| 3 VA | Statistical Literacy: |
| :---: | :---: |
|  |  |
| More Detail |  |





$$
3^{3 \mathrm{a}} \text { ViA } \text { Action-Verb Association }
$$

"Research shows that the headgear reduces the concussion rate by more than 50 percent."

8/2011 P. 41


## Distinguish Causation from Association

Causation (8\%): cause, effects, results, prevents
Association (2\%): associate, relate, correlate,
Between (67\%):
Action verbs: ups, cuts, raises, boosts, increases
Other: due to, because of, attributed to
Inappropriate use of "causes":

- Obesity causes later onset of puberty in boys
- Junk food causes a third of heart attacks.

Schield and Raymond (2009) study 2,000 newspaper headlines involving quantity

## $3 a^{\text {viA }}$

23

## Association-Causation

Baseball players whose names begin with the letter "D" are more likely to die young

Drinking a full pot of coffee every morning will add years to your life, but one cup a day increases the risk of pancreatic cancer.
Asian-Americans are most susceptible to heart attacks on the fourth day of the month

Source: Standard Deviations: Flawed Assumptions, Tortured Data, and Other Ways to Lie with Statistics by Gary Smith (2015).
$3 a^{\text {V1A }}$
Pie Chart: Compare
Protestants are twice as likely to be smokers as are Catholics?

NO:
Smoker is whole.

Student error rate: 62\%



| 3 b VIAConfounding: <br> Using Ordinary English |
| :--- |
| 1) The percentage of women who are runners. |
| 2) The percentage of women among runners. |
| 3) The death rate of men is X per 100,000. |
| 4) The men's rate of death is X per 100,000 |
| 5) Toyota is the car most frequently stolen. |
| 6) Toyota is the car most likely to be stolen. |
| 7) Cadillac is the car most likely to be stolen. |

## Association vs. Causation 11 Headlines, Same Story

1. Study: 45,000 Uninsured Die a Year (CBS News)
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4. No health coverage tied to 45,000 deaths a year
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6. Study: 45,000 U.S. Deaths From Lack of Insurance
7. One death every 12 minutes due to no health insurance
8. 45,000 ... die because of lack of health insurance
9. Lack of Health Insurance Kills 45,000 a Year
10. Lack of Health Insurance cause 44,789 deaths 11. Lack of insurance to blame for almost 45,000 deaths

## $3 b^{\text {V1A }}$ Statistical Literacy in detail. ${ }^{28}$ "Take CARE"

Statistical literacy studies all influences on statistic:

- Confounding:
- what was - and was not - controlled for
- what kind of study was involved
- Assembly/Assumptions:
- how statistics are collected, defined and grouped
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| Confounding: Mixed-Fruit vs. Apples-Apples Comparison |  |  |
| :---: | :---: | :---: |
|  |  |  |
| Ave Weight | Ht=64" | $\mathrm{Ht=70}{ }^{\prime \prime}$ |
| FEMALE | 129 27\# |  |
| MALE |  | 156 |
| Ave Weight | Ht=64" | Ht=70" |
| FEMALE | 129 13\# 142 ${ }^{\text {\# }}$ |  |
| MALE |  | 156 |



| ${ }^{\text {V1A }}$ US S |  |  |  | 33 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | T-V | RBA | L SCO | RES |  |
| Average SAT-V | 1981 | 2002 | Change | 1981 | 2002 |
| All Test-Takers | 504 | 504 | 0 | 100\% | 100\% |
| White | 519 | 527 | 8 | 85\% | 65\% |
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| American Indian | 471 | 479 | 8 | 0\% | 1\% |


| Study design can inhibit certain kinds of confounders |  |
| :---: | :---: |
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| A+ Repeatable | C Longitudina |
| A- Randomize | D Snapshot |
| B Quasi (Queasy)-Experiment Not repeatable; not randomized Nature or humans intervene |  |


| 3 ava |  |
| :---: | :---: |
| Assembly: What to control for: United has Worst Pet Record |  |
| Nine pets died | Pets Perishing On |
| while being | Pets erishing Un Phanes |
| transported | chereluashe |
| by United | wneo estila |
| while another | Duta istely |
| 14 were injured | cele |
| last year. | mexican sede |
| Most of any | nsse 3 |
| US airline... | $\bigcirc{ }^{\circ}{ }^{\circ}{ }^{\circ}$ |




| $4 a^{\text {V1A }}$ | ${ }^{\text {N1 }}$ |
| :---: | :---: |
|  | What is Impeding |
|  | Statistical Literacy |

Math is the most privileged discipline in academia.
Math and statistics have successfully resisted all attempts to support statistical literacy.

This resistance is not a commission: a statement denying the need for statistical literacy.
This resistance is an omission: a total silence on whether math is responsible for deciding what various groups of students need.

"Quantitative Literacy (QL), the ability to use numbers and data analysis in everyday life, is everybody's orphan.

Despite every person's need for QL , in the discipline-dominated K-16 education system in the United States, there is neither an academic home nor an administrative promoter for this critical competency." Quantitative Literacy: Why Numeracy Matters. p. 153 Bernard Madison

## 4b V1A $\quad$ Statistical Literacy Support by NCTM Past President

"Statistical literacy has risen to the top of my advocacy list, right alongside numeracy, and perhaps even ahead of "algebra for all." By statistical literacy, I mean ... developing the ability to reason in the presence of, or under conditions of uncertainty. ... the facility to read and interpret statistical information and make informed inferences...." J. Michael Shaughnessy www.statlit.org/pdf/2010Shaughnessy-StatisticsForAll-NCTM.pdf

what most statisticians actually practice is typically more than the average person needs to be an informed citizen, intelligent consumer or skilled worker.
What everyone needs is typically called statistical thinking or statistical literacy, a crucial component of quantitative literacy."
Lynn Steen (2004). Achieving Quantitative Literacy p. 43

## $4 c^{\text {V1A }}$ <br> What Needs to be done? <br> Support!

Mathematics Canada has a unique opportunity to become a world leader in supporting statistical literacy in grades 10-18.

The need is obvious, the tools are available. There is support from the American Statistical Association for multivariate thinking.

Lynn Steen (MAA past president) and J. Michael Shaughnessy (NCTM past president) support it.

VIA | Mathematics is a |
| :--- |
| highly privileged discipline |

Mathematics controls all of the quantitative
courses taken in K-12.
Mathematics decides whether to offer algebra in
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Mathematics decides what courses should be
taken by students in non-quantitative majors.
No discipline has as much power as Mathematics.

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VIA
Mathematics has great responsibility

With great power comes great responsibility!
Mathematics often polls other disciplines to see what they want for their students.

Problem: Most other disciplines don't know what mathematics their students should

Mathematics must take the lead. Mathematics must identify what students in all disciplines need.

$$
\begin{aligned}
& \text { M1A } \\
& \hline \text { Review the literature to see what students need to } \\
& \text { know about statistics. } \\
& \text { Identify the math needed by all college graduates } \\
& \text { Join with American statisticians (ASA) in } \\
& \text { supporting a multivariate focus on observational } \\
& \text { studies with a strong emphasis on confounding. } \\
& \text { Support the National Numeracy Network. }
\end{aligned}
$$

| V1A |
| :--- |
| References |
| Business Insider (2014). http://www.businessinsider.com/heres-the-average- |
| sat-score-for-every-college-major-2014-10 |
| De Veaux, D. (2015). Introductory Statistics in the 21st Century. USCOTS |
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| www.StatLit.org/pdf/2013-Schield-MBAA.pdf |
| Tintle, Chance, Cobb, Rossman, Roy, Swanson \& VanderStoep (2014) |
| Challenging the state of the art in post-introductory statistics. |
| http://2013.isiproceedings.org/Files/IPS032-P1-S.pdf |



## Audience

40\%: School teachers: Current or previous
$30 \%$ : College faculty: Current or previous
20\%: Education, non-profit
10\%: Industry, commercial

## Statistical Literacy 2017

## Milo Schield, Augsburg College

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Statistical Literacy 2017:

1. What is it - in general?
2. Who needs it?
3. What is it - in particular?
4. Who can implement it?

## What are Statistics?

a. Data; numerical data, classifications of data, or numerical summaries of data [Ambiguous]
b. Outcomes from a random process; randomly-selected or randomly-assigned groups [Technical distinction]
c. Numbers in context where the context matters: Quantitative summaries of real things: things that have natures, connections \& causes

## Statistics is Different from Mathematics

Math ignores the context.
a. Math deals with form (ignores the matter)
b. Math deals with variables and values (no natures)
c. Math deals with associations and co-variates
d. Math has no operator for "causes"

Statistics depends on the context
a. Statistics deals with the matter: its nature
b. Statistics deals with subjects and characteristics
c. Statistics deals with "confounders"
d. Statistics deals with "causes"

## Mathematics: Patterns vs. Nature

## Philosophically, mathematics is

 not a part of science.Mathematics studies patterns, science studies nature.

Lynn Steen


It's true but it leaves out the interesting details

Statistics are answers to questions or interests.

## What is statistical literacy? In general terms

Statistical literacy is needed by citizens and social decision makers to enable them to understand and evaluate the statistics they encounter everyday. Everyday statistics are used as evidence in arguments. Legal:

- Describe: $90 \%$ of a restaurant's staff speaks Spanish
- Compare: Most Mexican restaurant staff speak Spanish
- Evaluate: Mexican restaurants discriminate in hiring .


## What is statistical literacy? Examples:

## Medical:

- Describe: Japanese, who live long, eat low-fat diet
- Compare: People with high-fat diets die sooner
- Evaluate: High-fat diet causes shorter lifespan. Social:
- Describe: Average school class size is 24
- Compare: Best performing classes are smaller
- Evaluate: Smaller classes will improve outcomes


## Who Needs Statistical Literacy? Three Audiences



## Decision-Makers

Consumers / Citizens


## Three Audiences: More detail

1. STEM majors and those who conduct surveys, studies and research.
2. Social decision-makers: Politicians, bureaucrats, business leaders, doctors

- Those who inform citizens and decision makers: journalists, analysts, lawyers, economists, consultants, sociologists, political scientists, policy advocates, psychologists and educators.

3. Citizen in a modern republic or democracy.
$2 a^{\mathrm{V} 1 \mathrm{~A}}$

## College-Bound Students: Wide variation


$2 a^{\mathrm{V} 1 \mathrm{~A}}$

## College-Bound US Students SAT Math Scores by Major

| PERCENTILE | MAJOR | SAT MATH |
| :---: | :---: | :---: |
| $80 \%$ | Math/Stats | 613 |
| $72 \%$ | Physical Sciences | 585 |
| $70 \%$ | Engineering | 579 |
| $62 \%$ | Computer Science | 554 |
| $61 \%$ | Biological Sciences | 551 |
| $61 \%$ | Social Sciences | 550 |
| $51 \%$ | Business \& English | 522 |
| $46 \%$ | History | 506 |
| $43 \%$ | Communication | 498 |
| $40 \%$ | Psychology | 489 |
| $38 \%$ | Education | 482 |

Business Insider (2014). 2014 SAT scores

## $2 \mathrm{a}^{\mathrm{V} 1 \mathrm{~A}}$

## Distribution of US College Graduates

 STEM Majors (11\%)Math, Science, Engineering, Biological

## Non-STEM Quantitative Majors (46\%)

Business, Social Sciences, Health, Psych

## Non-Quantitative Majors (43\%)

Education, English, Humanities US Statistical A bstract 2012, Table 302

## Harvard Business Review: Website Search of 40 K Items

| $\#$ | INFERENTIAL |
| :---: | :--- |
| 22 | "clinical trial" $\quad \mathbf{1 8}$ |
| 7 | "statistical significance" |
| 4 | "statistically significant" |
| 3 | "standard error" |
| 1 | "sampling error" |
| 1 | "margin of error" |
| 1 | "prediction interval" |
| 1 | p-value |
| 0 | "sampling distribution" |
| 0 | "confidence interval" |
| 0 | "null hypothesis" |
| 0 | "reject the null" |
| 0 | "random assignment" |

## CONTROL/CONFOUND

| 2,263 | control |
| :---: | :--- |
| 234 | "control of" $\quad$ 200 |
| 113 | "take (ing) into account" |
| 30 | "compensate (ing) for" |
| 19 | "control (ed, ing) for" |
| 18 | confound (er, ing) |
| 17 | "adjust(ed, ing) for" |
| 3 | "sampling bias" |
| 0 | "alternate explanation" |
| 0 | "common cause" |
| 0 | "effect modifier" |
| 0 | "Simpson's paradox" |
| 0 | "lurking variable" |

## Statistical Literacy: More Detail

3a. Association vs. Causation
3b. Classify all the influences on a statistic

- Context: Confounding and study design
- Assembly/assumptions: How things are defined.
- Randomness:

Unlikely is almost certain given enough trials.

- Error/Bias:


## Association: Probably Not Causation



## Association: Probably Causation

## Heart-Attack Survival Rate



## Association: Possibly Causation


U.S. Trends in Total Sugar and High Fructose Corn Syrup (HFCS) availability, and Incident Diabetic End-Stage Renal Disease (ESRD)

Зa ${ }^{\text {V1A }}$

## Distinguish Causation from Association

Causation (8\%): cause, effects, results, prevents Association (2\%): associate, relate, correlate, Between (67\%):

Action verbs: ups, cuts, raises, boosts, increases Other: due to, because of, attributed to
Inappropriate use of "causes":

- Obesity causes later onset of puberty in boys
- Junk food causes a third of heart attacks.

Schield and Raymond (2009) study 2,000 newspaper headlines involving quantity

## Action-Verb Association

"Research shows that the headgear reduces the concussion rate by more than 50 percent."

8/2011 P. 41


## Association-Causation

Baseball players whose names begin with the letter "D" are more likely to die young
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Asian-Americans are most susceptible to heart attacks on the fourth day of the month

Source: Standard Deviations: Flawed Assumptions, Tortured Data, and Other Ways to Lie with Statistics by Gary Smith (2015).

## Pie Chart: Compare

Protestants are twice as likely to be smokers as are Catholics ?

NO:
Smoker is whole.

Student error rate: 62\%

## SMOKERS

Other: 40\%


## Air Pollution Linked to 6.5 Million Deaths a Year, Study Says

Does a death certificate ever list air pollution as a cause of death? Does a coroner certify this? These are association-based statistics.

These are speculative (spotty) statistics.

## Association vs. Causation 11 Headlines, Same Story

1. Study: 45,000 Uninsured Die a Year (CBS News)
2. 45,000 deaths attributable to uninsurance
3. 45,000 US deaths associated with lack of insurance
4. No health coverage tied to 45,000 deaths a year
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9. Lack of Health Insurance Kills 45,000 a Year
10. Lack of Health Insurance cause 44,789 deaths
11. Lack of insurance to blame for almost 45,000 deaths

# Stats = Premise: Crit. Thinking Stats = Conclusion: Stat Literacy 


"All statistics are socially constructed So, "Take CARE"!!
Statistics may be influenced by:

| $\mathbf{C}$ | $\mathbf{A}$ | $\mathbf{R}$ | $\mathbf{E}$ |
| :---: | :---: | :---: | :---: |
| Context | Assembly | Randomness | Error |

## Statistical Literacy in detail: "Tralke CARE"

Statistical literacy studies all influences on statistic:

- Confounding:
- what was - and was not - controlled for
- what kind of study was involved
- Assembly/Assumptions:
- how statistics are collected, defined and grouped
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- Randomness: small samples and big data
- Error/bias
$3 b^{\mathrm{V} 1 \mathrm{~A}}$

> Confounding: Using Ordinary English

1) The percentage of women who are runners. 2) The percentage of women among runners.
2) The death rate of men is X per 100,000 . 4) The men's rate of death is $X$ per 100,000
3) Toyota is the car most frequently stolen. 6) Toyota is the car most likely to be stolen.
4) Cadillac is the car most likely to be stolen.

## Small Change in Syntax;

## Big Change in Semantics



Confounding: Mixed-Fruit vs. Apples-Apples Comparison

| Ave Weight | $\mathrm{Ht}=64^{\prime \prime}$ | $\mathrm{Ht}=70^{\prime \prime}$ |
| :---: | :---: | :---: |
| FEMALE | 129 |  |
| MALE |  | $27 \#$ |

Ave Weight $\quad \mathrm{Ht}=64^{\prime \prime} \quad \mathrm{Ht}=70^{\prime \prime}$
FEMALE
129 13\# 142
MALE
$156{ }^{14 \#}$

## SEASON WINS vs. TOTAL PAYROLL US Major League Baseball



## US SAT-VERBAL SCORES

| Average SAT-V | $\mathbf{1 9 8 1}$ | $\mathbf{2 0 0 2}$ | Change | $\mathbf{1 9 8 1}$ | $\mathbf{2 0 0 2}$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| All Test-Takers | $\mathbf{5 0 4}$ | $\mathbf{5 0 4}$ | $\mathbf{0}$ | $\mathbf{1 0 0 \%}$ | $\mathbf{1 0 0 \%}$ |
| White | 519 | 527 | 8 | $85 \%$ | $65 \%$ |
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# Study design can inhibit certain kinds of confounders 

## Experiment

Treatment is assigned

## A+ Repeatable

A- Randomize

## Observational Exposure not assigned

C Longitudinal
D Snapshot

B Quasi (Queasy)-Experiment Not repeatable; not randomized Nature or humans intervene

## Зa V1A

## Assembly: What to control for: United has Worst Pet Record

Nine pets died while being transported by United while another 14 were injured last year.

Most of any
US airline...


## Assembly: <br> Making small things big

## 7 nanograms per gram $=7$ parts in a billion



## Randomness: Coincidence?



## Error/Bias

A recent survey shows that most Republicans surveyed prefer Obama as President.
Question: Who would you prefer as President?

- Barack Obama
- The captain of the Italian linear that crashed
- Charlie Sheehan
- Lady Gaga


## What is Impeding Statistical Literacy

Math is the most privileged discipline in academia.
Math and statistics have successfully resisted all attempts to support statistical literacy.

This resistance is not a commission: a statement denying the need for statistical literacy.

This resistance is an omission: a total silence on whether math is responsible for deciding what various groups of students need.

## The Challenge

"Quantitative Literacy (QL), the ability to use numbers and data analysis in everyday life, is everybody's orphan.

Despite every person's need for QL, in the discipline-dominated K-16 education system in the United States, there is neither an academic home nor an administrative promoter for this critical
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$$
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## What Needs to be done? Support!

Mathematics Canada has a unique opportunity to become a world leader in supporting statistical literacy in grades 10-18.

The need is obvious, the tools are available. There is support from the American Statistical Association for multivariate thinking.

Lynn Steen (MAA past president) and J. Michael Shaughnessy (NCTM past president) support it.

## Mathematics is a

## highly privileged discipline

Mathematics controls all of the quantitative courses taken in K-12.

Mathematics decides whether to offer algebra in $8^{\text {th }}$ grade or $9^{\text {th }}$ grade.

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No discipline has as much power as Mathematics.

## Mathematics has great responsibility

With great power comes great responsibility!
Mathematics often polls other disciplines to see what they want for their students.

Problem: Most other disciplines don't know what mathematics their students should

Mathematics must take the lead. Mathematics must identify what students in all disciplines need.

## Mathematics opportunities

Review the literature to see what students need to know about statistics.

Identify the math needed by all college graduates
Join with American statisticians (ASA) in supporting a multivariate focus on observational studies with a strong emphasis on confounding.

Support the National Numeracy Network.

## References

Business Insider (2014). http://www.businessinsider.com/heres-the-average-sat-score-for-every-college-major-2014-10
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